

Freedom of Information Schedule of Documents

FOI CMTD 5/13-14 – the Government's direct and indirect investments and information about the TBA and SPA portfolios and
any other investment accounts operated by the Territory

Chief Minister and Treasury Directorate, Investment Branch

2009/7636 – Superannuation Management – Environmental Social & Governance (ESG) Questionnaire – Perpetual Investments

Folio	Item	Date	Release Decision	Exemption claimed	Online release status
89-86	ESG Perpetual Responsible Investment Policy	May 2010	Full release	N/a	Yes
96-90	ESG Investment Manager ESG Questionnaire (May 2010) Perpetual	May 2010	Full release of relevant material; remainder of document is beyond the scope of request and is excluded.	N/a	Yes
106-98	ESG December 2012 Financial Half Year Review Questionnaire	March 2013	Full release	N/a	Yes
137-120	ESG Perpetual and Responsible Investment – Report on Progress 2011	2011	Full release	N/a	Yes
141-138	ESG Corporate Governance and proxy voting Policy	2011	Full release	N/a	Yes