



ACT
Government

Chief Minister, Treasury and
Economic Development

Freedom of Information Publication Coversheet

The following information is provided pursuant to section 28 of the *Freedom of Information Act 2016*.

FOI Reference: CMTEDDFOI 2018-0354

Information to be published	Status
1. Access application	Published
2. Decision notice	Published
3. Documents and schedule	Published
4. Additional information identified	No
5. Fees	N/A
6. Processing time (in working days)	7
7. Decision made by Ombudsman	N/A
8. Additional information identified by Ombudsman	N/A
9. Decision made by ACAT	N/A
10. Additional information identified by ACAT	N/A

From: [REDACTED]
To: [CMTEDD FOI](#)
Cc: [REDACTED]
Subject: CMTED FOI Request - Surveys and polls since
Date: Thursday, 6 December 2018 5:30:39 PM

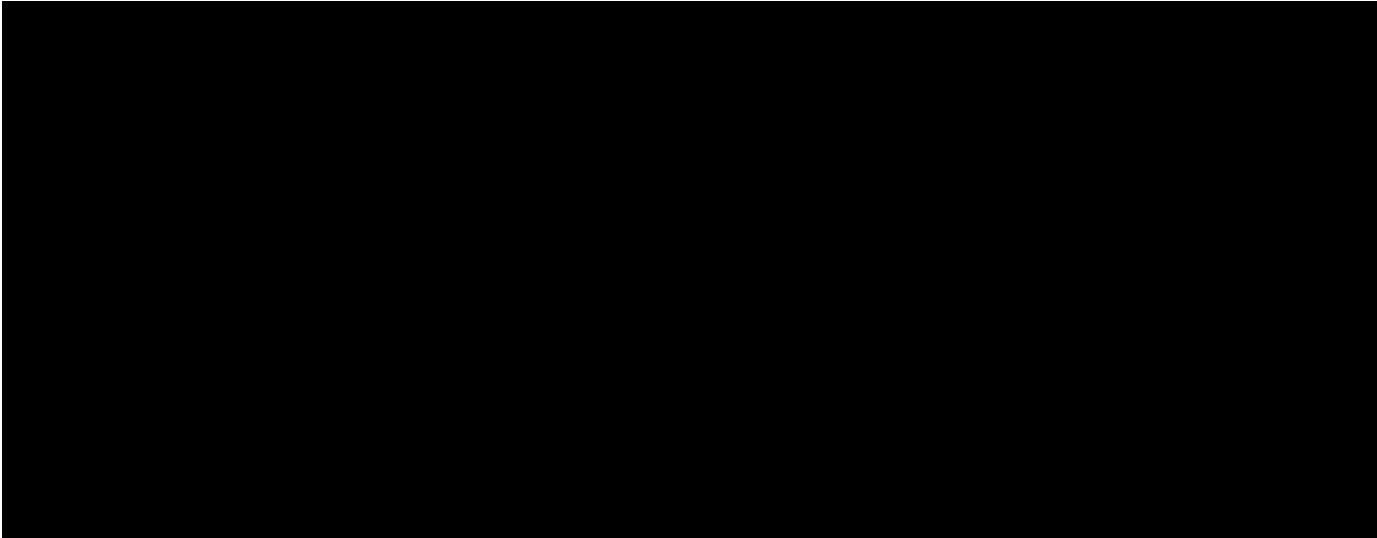
Good afternoon

I write to request under the *Freedom of Information Act 2016* the final results for all surveys and polls commissioned by the ACT Government since 18 October 2018. These documents may include but are not limited to reports issued by the consultants or contractors and include questions, results, conclusions, analysis and/or recommendations.

I am happy to agree in advance to a ten working day extension to accommodate staff leave and the shutdown period over Christmas.

Should you require any further information or clarification about my request, please contact [REDACTED]

[REDACTED]





ACT
Government

Chief Minister, Treasury and
Economic Development

Our ref: CMTEDDFOI2018-0354



via email: [REDACTED]

Dear [REDACTED]

FREEDOM OF INFORMATION REQUEST

I refer to your application under section 30 of the *Freedom of Information Act 2016* (the Act), received by the Chief Minister, Treasury and Economic Development Directorate (CMTEDD) on 6 December 2018, in which you sought access to the final results for all surveys and polls commissioned by the ACT Government since 18 October 2018.

Specifically, you are seeking: “*reports issued by the consultants or contractors and include questions, results, conclusions, analysis and/or recommendations.*”

Authority

I am an Information Officer appointed by the Director-General under section 18 of the Act to deal with access applications made under Part 5 of the Act.

Timeframes

In accordance with section 40 of the Act, CMTEDD is required to provide a decision on your access application by 8 January 2019.

Decision on access

Searches were completed for relevant documents and 2 documents were identified that fall within the scope of your request. A summary of these results are already publically available, however, the 2 documents identified provide more detail on the results that have been published. The information can be accessed at: <https://www.act.gov.au>.

I have included as **Attachment A** to this decision the schedule of relevant documents. This provides a description of each document that falls within the scope of your request and the access decision for each of those documents.

I have decided to grant full access to all relevant documents. The documents released to you are provided as **Attachment B** to this letter.

Charges

Pursuant to *Freedom of Information (Fees) Determination 2017 (No 2)* processing charges are not applicable for this request because the total number pages to be released to you is below the charging threshold of 50 pages.

Online publishing – Disclosure Log

Under section 28 of the Act, CMTEDD maintains an online record of access applications called a disclosure log. Your original access application, my decision and documents released to you in response to your access application will be published in the CMTEDD disclosure log after 3 days after the date of the decision. Your personal contact details will not be published. You may view CMTEDD disclosure log at <https://www.cmtedd.act.gov.au/functions/foi/disclosure-log>.

Ombudsman Review

My decision on your access request is a reviewable decision as identified in Schedule 3 of the Act. You have the right to seek Ombudsman review of this outcome under section 73 of the Act within 20 working days from the day that my decision is published in CMTEDD disclosure log, or a longer period allowed by the Ombudsman.

If you wish to request a review of my decision you may write to the Ombudsman at:

The ACT Ombudsman
GPO Box 442
CANBERRA ACT 2601

Via email: actfoi@ombudsman.gov.au

ACT Civil and Administrative Tribunal (ACAT) Review

Under section 84 of the Act, if a decision is made under section 82(1) on an Ombudsman review, you may apply to the ACAT for review of the Ombudsman decision. Further information may be obtained from the ACAT at:

ACT Civil and Administrative Tribunal
Level 4, 1 Moore St
GPO Box 370
Canberra City ACT 2601
Telephone: (02) 6207 1740
<http://www.acat.act.gov.au/>

Should you have any queries in relation to your request please contact me by telephone on 6207 7754 or email CMTEDDFOI@act.gov.au.

Yours sincerely,



Sarah McBurney
Information Officer
Information Access
Chief Minister, Treasury and Economic Development Directorate

17 December 2018



ACT
Government

Chief Minister, Treasury and
Economic Development

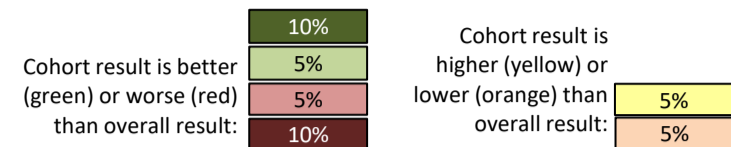
FREEDOM OF INFORMATION REQUEST SCHEDULE

NAME		WHAT ARE THE PARAMETERS OF THE REQUEST				Reference NO.
[REDACTED]		The final results for all surveys and polls commissioned by the ACT Government since 18 October 2018				CMTEDDFOI 2018-0354

Ref No	Page number	Description	Date	Status	Reason for Exemption	Online Release Status
1	1-8	ACT Government: Community Views Survey 2018	C3 October 2018	Full release	N/A	Yes
2	9-25	ACT Government: Community Views Survey 2018 – Chart Report	C3 November 2018	Full release	N/A	Yes
Total No of Docs						
2						

ACT Government CMTEDD

Community Views Survey 2018 (C3, October 2018)



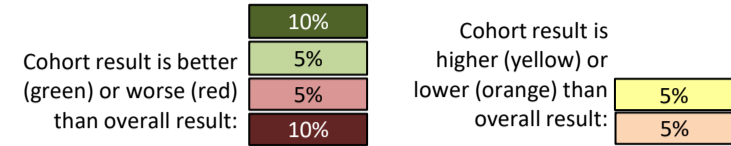
Total number of respondents: 600

Overall Results		Location							Age						
% Agree/ Satisfied	% Disagree/ Dissatisfied	Belconnen	Gungahlin	North Canberra	South Canberra	Tuggeranong	Weston Creek	Woden	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65-74 years	75+ years
600		86	87	86	86	86	85	84	112	99	93	110	81	54	51

Climate change initiatives																	
q1@. Which of the following best describes your circumstances?																	
I own my own house		69%	-	66%	73%	56%	76%	75%	75%	72%	5%	52%	82%	87%	94%	99%	92%
I am renting		17%	-	20%	19%	25%	13%	10%	10%	17%	26%	34%	15%	13%	5%	1%	4%
Other		14%	-	14%	8%	19%	11%	15%	15%	11%	69%	14%	2%	0%	1%	0%	4%
How likely are you to: (% Already done this, Planning to do this)																	
q2d. Upgrade to energy-efficient insulation		77%	13%	84%	67%	74%	84%	80%	72%	69%	45%	60%	77%	77%	81%	91%	88%
q2e. Plant a tree for shade		77%	18%	80%	76%	67%	75%	78%	85%	78%	62%	67%	74%	83%	84%	84%	70%
q2c. Upgrade to energy-efficient heating and cooling systems		68%	17%	57%	68%	72%	71%	76%	65%	70%	35%	69%	66%	68%	65%	75%	74%
q2a. Install rooftop solar		42%	37%	53%	48%	30%	37%	35%	46%	37%	57%	36%	52%	37%	39%	45%	32%
q2b. Install solar battery storage to support your rooftop solar		19%	53%	27%	20%	13%	21%	14%	28%	11%	34%	22%	26%	15%	16%	20%	6%
q2f. Attend a free workshop on how to save energy at home		14%	63%	12%	18%	29%	16%	9%	6%	13%	43%	19%	12%	13%	15%	14%	8%
q3@mr. You said you were unable/unlikely to [text from q2]. What are the main reasons you're unable/unlikely to make this/these improvements or attend a workshop?																	
Cost / too expensive		43%	-	59%	40%	28%	34%	38%	48%	44%	-	41%	26%	52%	46%	39%	64%
I do not believe this measure would be effective		35%	-	31%	39%	42%	28%	38%	22%	35%	-	23%	38%	49%	30%	30%	25%
Insufficient appropriate space		18%	-	16%	20%	31%	25%	15%	8%	19%	-	16%	20%	11%	18%	27%	23%
Too busy / not enough time		13%	-	16%	22%	15%	9%	7%	14%	11%	-	28%	23%	9%	5%	1%	9%
Unlikely to be in home sufficient time for improvement to be beneficial (e.g. moving, downsizing, re-building)		9%	-	8%	4%	3%	7%	16%	15%	10%	-	4%	6%	5%	12%	10%	29%
Not enough information / don't know how to go about it		7%	-	2%	8%	1%	10%	6%	20%	12%	-	8%	6%	4%	8%	13%	5%
Live in a unit or apartment / need body corporate approval		5%	-	2%	7%	11%	16%	0%	4%	6%	-	21%	2%	1%	3%	2%	9%
Too much work or maintenance required on my part		3%	-	2%	3%	6%	2%	2%	3%	6%	-	4%	1%	3%	5%	0%	9%
Other		19%	-	33%	16%	6%	15%	16%	19%	20%	-	13%	14%	26%	25%	13%	16%
Not interested		20%	-	22%	23%	24%	18%	18%	18%	15%	-	13%	14%	11%	37%	23%	30%
q4. How likely would you be to reconsider and invest in some of these measures if there were financial subsidies available to help you do so? (% Definitely, Probably)		54%	18%	48%	68%	53%	53%	59%	62%	36%	-	63%	70%	59%	43%	43%	22%
Real estate taxes and fees																	
Land taxes																	
q6. To what extent would you support a landlord to access land tax subsidies if they provide their properties to be rented out by community housing at below market rates? (% Fully, Somewhat)		74%	11%	77%	76%	67%	63%	78%	80%	69%	75%	79%	74%	76%	70%	61%	69%
Stamp Duty																	
q8@. Have you ever owned a home before? (% Yes)		72%	28%	69%	75%	59%	77%	75%	79%	77%	7%	54%	86%	88%	97%	100%	98%
How likely are you to buy your first home (in the ACT): (% Definitely, Probably, Possibly)																	
q9c. In the next five years?		56%	44%	39%	54%	62%	72%	69%	52%	58%	56%	68%	36%	50%	-	-	-
q9b. In the next two years?		31%	69%	17%	54%	37%	42%	28%	40%	29%	29%	39%	9%	50%	-	-	-
q9a. Within the next 12 months?		18%	82%	11%	29%	21%	13%	15%	34%	18%	12%	25%	6%	45%	-	-	-
q10. Would the ACT stamp duty changes impact on when you intend to buy your first home?																	
Yes, more likely to buy earlier		34%	-	14%	26%	46%	41%	34%	27%	57%	29%	41%	60%	10%	-	-	-
Yes, more likely to buy later		21%	-	22%	74%	12%	4%	18%	32%	0%	23%	16%	0%	55%	-	-	-
No, the changes will not impact my preferences		45%	-	64%	0%	42%	55%	47%	41%	43%	48%	43%	40%	35%	-	-	-
q11. Would the ACT stamp duty changes impact on whether you are more likely to buy a new home or an established home?																	
Yes, more likely to buy an established home		20%	-	27%	21%	25%	4%	10%	27%	19%	24%	12%	0%	45%	-	-	-
Yes, more likely to buy a new home		9%	-	14%	21%	0%	8%	5%	6%	19%	12%	8%	0%	0%	-	-	-
No, the changes will not impact my preferences		72%	-	59%	59%	75%	88%	85%	67%	63%	63%	80%	100%	55%	-	-	-
q12. Would the ACT stamp duty changes have an impact on which regions of Canberra you would be most likely to buy in?		40%	60%	32%	80%	20%	16%	45%	68%	57%	50%	31%	16%	35%	-	-	-
q13. Would the ACT stamp duty changes impact on your budget for your first home?																	
Yes, I would increase my budget		56%	-	60%	47%	45%	73%	69%	56%	45%	63%	56%	0%	69%	-	-	-
Yes, I would decrease my budget		7%	-	12%	27%	0%	4%	0%	0%	19%	12%	3%	0%	16%	-	-	-
No, the changes will not impact my preferences		36%	-	28%	26%	55%	23%	31%	44%	37%	25%	42%	100%	15%	-	-	-

ACT Government CMTEDD

Community Views Survey 2018 (C3, October 2018)



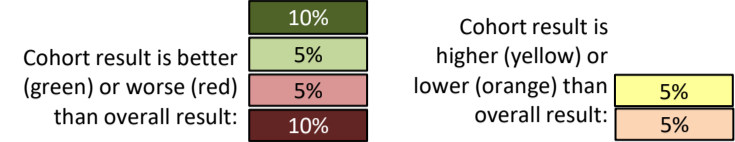
Total number of respondents: 600

Overall Results		Location							Age						
% Agree/ Satisfied	% Disagree/ Dissatisfied	Belconnen	Gungahlin	North Canberra	South Canberra	Tuggeranong	Weston Creek	Woden	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65-74 years	75+ years
		86	87	86	86	86	85	84	112	99	93	110	81	54	51

n=	Short-term accomodation		Location							Age							
426	q14. Short-term accommodation services are sufficiently regulated in the ACT (% Strongly agree, Agree)	24%	26%	25%	17%	24%	27%	24%	26%	29%	35%	28%	15%	23%	25%	11%	32%
599	Over the next year, how likely are you to use short-term accommodation services in order to: (% Definitely, Probably)																
405	q15b. Rent a room or property from someone else?	4%	93%	1%	3%	6%	2%	7%	2%	2%	7%	8%	3%	2%	2%	0%	0%
	q15a. Rent a room or property you own to a traveller?	3%	93%	3%	1%	4%	1%	5%	0%	5%	0%	10%	3%	3%	2%	1%	0%
561	What kind of impact do you think the presence of short-term accommodation services in the ACT are likely to have on you personally? (% Very positive impact, Positive impact)																
390	q16c. As a user (who may potentially rent a room or property from someone else)	19%	7%	18%	13%	27%	17%	16%	21%	28%	35%	27%	14%	17%	19%	4%	1%
579	q16a. As a homeowner (that is, as someone who can potentially rent your own property)	10%	10%	8%	6%	16%	7%	12%	9%	14%	34%	16%	8%	14%	13%	1%	0%
	q16b. As a potential neighbour of someone else's short term accommodation property	8%	25%	8%	5%	12%	4%	9%	4%	12%	15%	10%	9%	2%	8%	7%	1%
600	Manuka Oval																
	q17mr. Have you ever been to Manuka Oval—either to attend or participate in a sporting event at the stadium, to use one of the conference rooms or other purpose?																
	Yes – to attend a sporting event	58%	-	53%	45%	56%	70%	60%	63%	76%	50%	54%	61%	55%	64%	64%	67%
	Yes – to make use of the conference/hospitality spaces	17%	-	14%	16%	19%	27%	18%	13%	20%	3%	14%	20%	26%	23%	25%	6%
	Yes – to compete or participate in a sporting event	6%	-	2%	4%	6%	8%	6%	3%	16%	11%	6%	1%	9%	2%	9%	1%
	Yes – other	4%	-	4%	7%	1%	12%	2%	7%	4%	4%	3%	8%	4%	1%	6%	4%
	No	33%	-	38%	41%	36%	21%	30%	29%	17%	41%	37%	31%	30%	33%	17%	29%
	Don't know / can't recall	1%	-	4%	0%	0%	0%	1%	1%	1%	0%	3%	2%	1%	0%	3%	0%
368	q18mr. What kind of sporting events have you attended [or taken part in] at Manuka Oval?																
	Cricket	60%	-	54%	84%	49%	74%	56%	71%	57%	59%	43%	59%	68%	68%	75%	57%
	AFL	57%	-	65%	39%	60%	64%	60%	38%	55%	62%	67%	61%	54%	56%	43%	39%
	Rugby (League or Union)	7%	-	4%	4%	15%	6%	6%	9%	5%	2%	7%	1%	13%	3%	22%	9%
	Soccer	6%	-	1%	6%	13%	9%	6%	6%	8%	9%	4%	3%	7%	8%	0%	19%
	Other sport	4%	-	0%	0%	2%	2%	10%	2%	5%	5%	7%	2%	5%	0%	4%	2%
409	q19. When was your most recent visit to Manuka Oval?																
	In the last month	4%	-	7%	0%	7%	2%	3%	1%	1%	6%	1%	7%	5%	0%	0%	2%
	1-6 months ago	18%	-	18%	26%	29%	18%	16%	12%	8%	31%	27%	21%	12%	8%	16%	5%
	7-12 months ago	17%	-	15%	10%	10%	24%	24%	15%	17%	9%	22%	10%	18%	29%	12%	21%
	1-2 years ago	15%	-	16%	21%	14%	19%	10%	12%	23%	20%	21%	17%	10%	15%	8%	13%
	3-5 years ago	16%	-	10%	14%	15%	18%	20%	22%	20%	17%	7%	19%	20%	13%	24%	13%
	6-10 years ago	11%	-	9%	17%	10%	6%	10%	18%	11%	15%	11%	11%	4%	11%	19%	8%
	More than 10 years ago	18%	-	26%	12%	14%	13%	17%	20%	20%	2%	10%	15%	30%	23%	20%	39%
290	q20mr. Based on your most recent experiences at Manuka Oval, which aspects of the grounds or facilities would you most like to see improved, or added to?																
	Improved parking	27%	-	28%	37%	25%	18%	31%	21%	16%	22%	22%	34%	29%	31%	18%	21%
	More roof coverage / shade over seats	22%	-	38%	15%	8%	14%	23%	19%	22%	12%	22%	18%	24%	39%	9%	34%
	More seating	16%	-	12%	16%	14%	18%	18%	16%	19%	23%	24%	16%	15%	1%	7%	17%
	More toilets	11%	-	7%	22%	8%	9%	8%	16%	16%	5%	14%	10%	6%	10%	26%	14%
	Range of food and drink options	8%	-	5%	9%	11%	17%	3%	12%	9%	4%	12%	6%	7%	11%	7%	5%
	Quality of food / drinks	5%	-	0%	1%	14%	15%	3%	0%	6%	0%	6%	8%	3%	11%	1%	3%
	Better quality / cleaner toilets	5%	-	0%	1%	6%	4%	8%	12%	8%	4%	2%	6%	5%	4%	12%	10%
	Update / Refresh overall look / appearance	4%	-	0%	2%	4%	5%	10%	8%	0%	0%	4%	7%	9%	0%	6%	0%
	Improved venue entry gates to ensure easier access to the venue	4%	-	3%	1%	7%	4%	8%	2%	0%	7%	6%	4%	2%	0%	8%	0%
	Price of food / drinks	4%	-	0%	7%	8%	3%	6%	0%	3%	2%	5%	7%	5%	2%	1%	0%
	Improved facilities for players	2%	-	3%	0%	0%	0%	6%	0%	0%	2%	6%	0%	0%	0%	6%	0%
	Increased hospitality and function spaces	1%	-	4%	0%	0%	3%	0%	3%	0%	0%	1%	0%	5%	0%	2%	4%
	More comfortable seats	1%	-	2%	0%	2%	3%	0%	0%	3%	4%	0%	0%	1%	2%	0%	3%
	Provided additional video screens	1%	-	0%	0%	0%	0%	2%	0%	2%	1%	3%	0%	0%	0%	0%	0%
	Better quality hospitality and function spaces	1%	-	0%	0%	0%	1%	0%	3%	3%	1%	1%	0%	1%	0%	2%	0%
	Increase the size of the video screen	1%	-	0%	0%	0%	0%	2%	0%	0%	0%	3%	0%	0%	0%	0%	0%
	Other	14%	-	26%	16%	24%	11%	3%	5%	8%	7%	12%	31%	5%	8%	21%	4%
	No suggestions / can't think of any	24%	-	23%	17%	32%	27%	19%	36%	28%	37%	28%	12%	27%	23%	22%	31%

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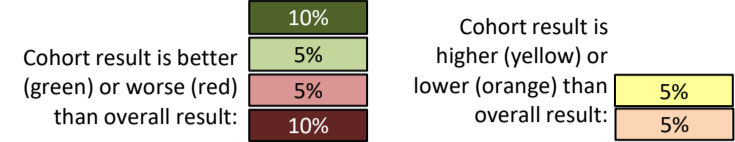
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600	600	86	87	86	86	86	85	84	112	99	93	110	81	54	51

Social media usage																	
Do you use each of the following social media platforms: (% Used)																	
600	q21c. YouTube	77%	23%	79%	83%	83%	70%	75%	68%	71%	98%	85%	78%	83%	67%	46%	44%
600	q21a. Facebook	71%	29%	73%	71%	71%	67%	74%	66%	70%	90%	92%	79%	61%	55%	50%	32%
600	q21b. Instagram	34%	66%	27%	37%	44%	35%	36%	29%	27%	70%	47%	32%	28%	15%	9%	2%
600	q21f. LinkedIn	27%	73%	18%	40%	36%	29%	26%	20%	24%	30%	30%	27%	31%	29%	18%	6%
600	q21d. Snapchat	21%	79%	15%	26%	24%	15%	29%	16%	15%	61%	38%	8%	12%	4%	3%	1%
600	q21e. Twitter	18%	82%	14%	24%	20%	24%	19%	10%	19%	18%	28%	21%	20%	12%	6%	1%
600	q21g. Google Plus	14%	86%	11%	23%	17%	22%	9%	11%	13%	20%	9%	12%	8%	23%	15%	12%
600	q21h. Other social media channel	13%	87%	12%	17%	13%	18%	8%	14%	17%	19%	19%	13%	6%	15%	3%	0%
Average frequency of use per day if used daily:																	
	Snapchat	13	-	7	8	30	11	8	20	11	16	7	3	7	-	-	-
	Facebook	9	-	9	8	9	14	7	9	6	11	13	7	4	4	3	2
	Instagram	7	-	8	7	8	5	6	7	5	9	5	3	2	7	-	-
	Twitter	5	-	4	7	9	5	7	3	2	4	8	3	7	-	-	-
	Google Plus	5	-	2	10	7	4	3	4	6	10	5	3	4	2	2	10
	YouTube	4	-	3	4	3	4	4	4	4	4	4	3	2	2	1	1
	LinkedIn	2	-	4	1	2	1	2	2	1	2	2	2	2	1	-	-
	Other social media channel	6	-	6	5	6	2	10	2	9	9	9	3	3	3	2	-
Considering the social media platforms you use, do you use them for personal reasons, work reasons, or both? (Positive: % Personal reasons, Negative: % Work reasons)																	
204	q22b. Use of Instagram	98%	17%	96%	100%	100%	100%	97%	100%	100%	100%	97%	96%	100%	100%	100%	-
424	q22a. Use of Facebook	98%	26%	96%	94%	99%	100%	100%	98%	100%	100%	98%	100%	98%	87%	100%	100%
132	q22d. Use of Snapchat	97%	7%	93%	93%	96%	100%	100%	100%	100%	100%	94%	87%	100%	100%	-	-
451	q22c. Use of YouTube	96%	24%	94%	93%	92%	97%	100%	94%	100%	96%	97%	94%	97%	93%	98%	100%
86	q22g. Use of Google Plus	88%	44%	57%	93%	96%	90%	100%	94%	100%	99%	83%	75%	93%	82%	95%	100%
108	q22e. Use of Twitter	83%	31%	72%	85%	92%	89%	86%	100%	71%	94%	85%	89%	67%	71%	-	-
157	q22f. Use of Linked in	47%	75%	37%	35%	41%	48%	61%	61%	55%	61%	37%	29%	57%	43%	71%	-
80	q22h. Use of Other social media channel	97%	29%	95%	90%	100%	100%	100%	100%	100%	94%	94%	100%	100%	100%	-	-
To what extent do you agree or disagree that you are well informed about what is going on: (% Strongly agree, Agree)																	
596	q23d. Around the world	69%	14%	70%	66%	81%	80%	52%	76%	78%	62%	58%	65%	75%	68%	87%	90%
597	q23c. Across Australia	67%	14%	69%	67%	74%	81%	51%	67%	79%	56%	54%	68%	74%	62%	95%	90%
600	q23a. In your local suburb or town centre	63%	18%	55%	62%	77%	72%	58%	73%	67%	47%	57%	65%	75%	61%	69%	79%
599	q23b. Across Canberra	62%	18%	60%	56%	69%	69%	58%	63%	67%	67%	49%	56%	62%	60%	83%	85%
Legalisation of cannabis																	
591	q24. To what extent would you support or oppose the personal use of Cannabis being made legal? (% Strongly support, Support)	54%	27%	53%	51%	67%	60%	42%	61%	56%	54%	57%	65%	45%	54%	43%	42%

ACT Government CMTEDD

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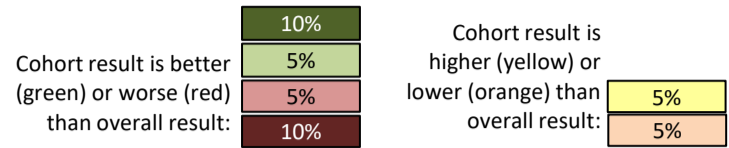
Total number of respondents: 600

Overall Results		Location							Age						
% Agree/Satisfied	% Disagree/Dissatisfied	Belconnen	Gungahlin	North Canberra	South Canberra	Tuggeranong	Weston Creek	Woden	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65-74 years	75+ years
600		86	87	86	86	86	85	84	112	99	93	110	81	54	51

n=	Demographics (Unweighted)			Location							Age						
		% Agree/Satisfied	% Disagree/Dissatisfied	Belconnen	Gungahlin	North Canberra	South Canberra	Tuggeranong	Weston Creek	Woden	18-24 years	25-34 years	35-44 years	45-54 years	55-64 years	65-74 years	75+ years
600	Location																
	Gungahlin	15%	-	-	-	-	-	-	-	-	4%	15%	16%	17%	7%	31%	20%
	Belconnen	14%	-	-	-	-	-	-	-	-	22%	17%	12%	10%	12%	17%	6%
	North Canberra	14%	-	-	-	-	-	-	-	-	16%	15%	15%	18%	15%	4%	10%
	South Canberra	14%	-	-	-	-	-	-	-	-	14%	10%	15%	14%	16%	19%	16%
	Tuggeranong	14%	-	-	-	-	-	-	-	-	17%	17%	17%	10%	15%	13%	8%
	Weston Creek	14%	-	-	-	-	-	-	-	-	14%	14%	13%	15%	20%	7%	12%
	Woden	14%	-	-	-	-	-	-	-	-	12%	11%	12%	15%	15%	9%	29%
600	q25. Which of the following age brackets do you belong to?																
	18-24 years	19%	-	29%	6%	21%	19%	22%	19%	15%	-	-	-	-	-	-	-
	25-34 years	17%	-	20%	17%	17%	12%	20%	16%	13%	-	-	-	-	-	-	-
	35-44 years	16%	-	13%	17%	16%	16%	19%	14%	13%	-	-	-	-	-	-	-
	45-54 years	18%	-	13%	22%	23%	17%	13%	20%	20%	-	-	-	-	-	-	-
	55-64 years	14%	-	12%	7%	14%	15%	14%	19%	14%	-	-	-	-	-	-	-
	65-74 years	9%	-	10%	20%	2%	12%	8%	5%	6%	-	-	-	-	-	-	-
	75+ years	9%	-	3%	11%	6%	9%	5%	7%	18%	-	-	-	-	-	-	-
548	q26. Which of the following income brackets best describes your gross total household income?																
	Less than \$20,000	3%	-	1%	1%	5%	4%	5%	4%	4%	3%	6%	2%	2%	0%	6%	7%
	\$20,000 to less than \$50,000	12%	-	14%	19%	7%	5%	9%	21%	13%	8%	7%	7%	5%	12%	26%	42%
	\$50,000 to less than \$80,000	16%	-	16%	12%	20%	13%	15%	21%	13%	16%	15%	10%	10%	20%	28%	16%
	\$80,000 to less than \$120,000	24%	-	28%	27%	20%	16%	30%	23%	24%	28%	21%	27%	26%	26%	19%	13%
	\$120,000 to less than \$160,000	16%	-	20%	12%	11%	15%	19%	18%	13%	16%	15%	12%	21%	19%	8%	13%
	\$160,000 to less than \$200,000	12%	-	9%	13%	20%	13%	11%	6%	11%	12%	21%	14%	9%	11%	6%	2%
	\$200,000 or more	17%	-	13%	16%	17%	34%	10%	8%	22%	15%	14%	28%	26%	12%	8%	7%
600	q27. Which of the following best describes your household type?																
	Family household, at least one dependent child	38%	-	40%	36%	36%	41%	36%	39%	39%	52%	47%	58%	44%	23%	4%	0%
	Couple household, no children	29%	-	24%	44%	17%	35%	24%	31%	30%	5%	21%	20%	26%	43%	63%	63%
	Family household, children no longer dependent	16%	-	16%	10%	20%	14%	24%	14%	13%	31%	16%	8%	21%	12%	6%	4%
	Single person household	13%	-	14%	8%	16%	8%	14%	14%	14%	3%	6%	11%	8%	20%	28%	33%
	Share house or other adult-only group household	4%	-	6%	2%	10%	2%	1%	2%	4%	9%	9%	3%	1%	1%	0%	0%
	Other	0%	-	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
600	q28mr. Do you identify as being any of the following?																
	Disability	8%	-	10%	13%	7%	8%	6%	7%	6%	4%	6%	12%	6%	6%	13%	18%
	Non-English speaking background	8%	-	6%	13%	7%	7%	5%	5%	13%	9%	19%	9%	5%	2%	4%	2%
	Aboriginal or Torres Strait Islander	1%	-	3%	2%	0%	0%	1%	0%	1%	2%	3%	0%	1%	0%	2%	0%
	None of the above	83%	-	80%	74%	86%	86%	90%	88%	80%	86%	73%	81%	88%	91%	83%	80%
600	q29. Gender																
	Female	53%	-	52%	48%	52%	55%	60%	58%	44%	45%	54%	55%	51%	54%	48%	73%
	Male	47%	-	48%	52%	48%	45%	40%	42%	56%	55%	46%	45%	49%	46%	52%	27%

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Community Views Survey 2018 (C3, October 2018)



Total number of respondents: 600

Overall Results		Income			Household Type					Identification			Gender	
% Agree/ Satisfied	% Disagree/ Dissatisfied	Less than \$80,000	\$80,000 to less than \$160,000	\$160,000 or more	Single person household	Couple household, no children	Family household, at least one dependent child	Family household, children no longer dependent	Share house or other adult-only group household	Aboriginal or Torres Strait Islander	Disability	Non-English speaking background	Female	Male
600		173	216	159	76	176	228	96	24	7	49	47	317	283

Climate change initiatives

q1@. Which of the following best describes your circumstances?															
I own my own house	69%	-	57%	73%	80%	78%	91%	68%	49%	6%	9%	45%	53%	70%	69%
I am renting	17%	-	35%	14%	7%	19%	9%	17%	11%	77%	50%	38%	39%	19%	15%
Other	14%	-	8%	13%	13%	3%	0%	15%	41%	17%	41%	17%	8%	12%	16%

How likely are you to: (% Already done this, Planning to do this)															
q2d. Upgrade to energy-efficient insulation	77%	13%	81%	74%	79%	74%	83%	72%	82%	-	-	79%	51%	76%	79%
q2e. Plant a tree for shade	77%	18%	87%	78%	67%	85%	79%	71%	82%	-	-	90%	45%	81%	73%
q2c. Upgrade to energy-efficient heating and cooling systems	68%	17%	70%	62%	70%	68%	69%	69%	63%	-	-	75%	71%	72%	64%
q2a. Install rooftop solar	42%	37%	25%	49%	46%	17%	45%	48%	45%	-	-	43%	38%	44%	39%
q2b. Install solar battery storage to support your rooftop solar	19%	53%	8%	26%	20%	7%	18%	24%	19%	-	-	18%	13%	20%	18%
q2f. Attend a free workshop on how to save energy at home	14%	63%	12%	18%	11%	10%	17%	14%	9%	-	-	3%	13%	16%	12%

q3@mr. You said you were unable/unlikely to [text from q2]. What are the main reasons you're unable/unlikely to make this/these improvements or attend a workshop?															
Cost / too expensive	43%	-	52%	41%	31%	48%	41%	42%	43%	-	-	50%	43%	45%	40%
I do not believe this measure would be effective	35%	-	38%	28%	41%	30%	42%	27%	46%	-	-	14%	20%	34%	36%
Insufficient appropriate space	18%	-	15%	15%	26%	12%	22%	20%	11%	-	-	2%	12%	16%	21%
Too busy / not enough time	13%	-	3%	22%	12%	4%	4%	29%	4%	-	-	21%	6%	14%	12%
Unlikely to be in home sufficient time for improvement to be beneficial (e.g. moving, downsizing, re-building)	9%	-	17%	6%	7%	23%	7%	4%	12%	-	-	11%	4%	12%	7%
Not enough information / don't know how to go about it	7%	-	12%	4%	6%	2%	10%	8%	3%	-	-	0%	11%	7%	6%
Live in a unit or apartment / need body corporate approval	5%	-	5%	7%	4%	9%	6%	3%	0%	-	-	0%	20%	4%	6%
Too much work or maintenance required on my part	3%	-	5%	4%	1%	3%	4%	4%	1%	-	-	0%	4%	4%	2%
Other	19%	-	19%	22%	18%	17%	28%	18%	3%	-	-	26%	28%	19%	20%
Not interested	20%	-	16%	17%	27%	20%	18%	19%	27%	-	-	21%	4%	14%	27%

q4. How likely would you be to reconsider and invest in some of these measures if there were financial subsidies available to help you do so? (% Definitely, Probably)	54%	18%	36%	68%	56%	28%	53%	68%	51%	-	-	44%	72%	54%	54%
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Real estate taxes and fees

Land taxes															
q6. To what extent would you support a landlord to access land tax subsidies if they provide their properties to be rented out by community housing at below market rates? (% Fully, Somewhat)	74%	11%	82%	79%	62%	69%	68%	76%	78%	82%	82%	74%	77%	78%	69%

Stamp Duty

q8@. Have you ever owned a home before? (% Yes)	72%	28%	61%	75%	82%	82%	93%	70%	51%	6%	9%	52%	54%	72%	72%
How likely are you to buy your first home (in the ACT): (% Definitely, Probably, Possibly)															
q9c. In the next five years?	56%	44%	53%	55%	78%	54%	71%	50%	59%	58%	41%	16%	79%	58%	53%
q9b. In the next two years?	31%	69%	34%	28%	44%	37%	71%	23%	26%	40%	0%	1%	59%	33%	29%
q9a. Within the next 12 months?	18%	82%	16%	11%	41%	33%	35%	18%	11%	12%	0%	0%	22%	19%	16%

q10. Would the ACT stamp duty changes impact on when you intend to buy your first home?															
Yes, more likely to buy earlier	34%	-	33%	38%	40%	19%	25%	35%	41%	33%	48%	47%	51%	32%	36%
Yes, more likely to buy later	21%	-	26%	14%	21%	34%	44%	14%	23%	15%	0%	53%	29%	19%	24%
No, the changes will not impact my preferences	45%	-	41%	48%	39%	46%	30%	51%	37%	52%	52%	0%	21%	48%	39%

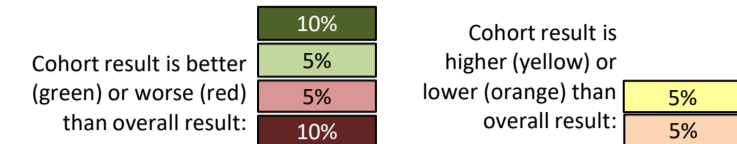
q11. Would the ACT stamp duty changes impact on whether you are more likely to buy a new home or an established home?															
Yes, more likely to buy an established home	20%	-	35%	10%	15%	46%	0%	20%	9%	35%	0%	7%	32%	22%	17%
Yes, more likely to buy a new home	9%	-	12%	5%	2%	0%	13%	17%	5%	2%	52%	0%	8%	12%	5%
No, the changes will not impact my preferences	72%	-	53%	85%	83%	54%	87%	64%	87%	63%	48%	93%	61%	67%	78%

q12. Would the ACT stamp duty changes have an impact on which regions of Canberra you would be most likely to buy in?	40%	60%	52%	29%	34%	39%	32%	36%	37%	57%	0%	53%	63%	40%	39%
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q13. Would the ACT stamp duty changes impact on your budget for your first home?															
Yes, I would increase my budget	56%	-	51%	56%	69%	63%	60%	38%	80%	43%	48%	0%	65%	48%	67%
Yes, I would decrease my budget	7%	-	5%	6%	6%	0%	0%	18%	0%	7%	0%	0%	0%	7%	8%
No, the changes will not impact my preferences	36%	-	44%	38%	25%	37%	40%	45%	20%	50%	52%	100%	35%	46%	24%

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Total number of respondents: 600

Overall Results		Income			Household Type					Identification			Gender	
% Agree/ Satisfied	% Disagree/ Dissatisfied	Less than \$80,000	\$80,000 to less than \$160,000	\$160,000 or more	Single person household	Couple household, no children	Family household, at least one dependent child	Family household, children no longer dependent	Share house or other adult-only group household	Aboriginal or Torres Strait Islander	Disability	Non-English speaking background	Female	Male
		173	216	159	76	176	228	96	24	7	49	47	317	283

Short-term accomodation

q14. Short-term accommodation services are sufficiently regulated in the ACT (% Strongly agree, Agree)	24%	26%	27%	20%	28%	14%	28%	24%	27%	28%	23%	17%	37%	22%	27%
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Over the next year, how likely are you to use short-term accommodation services in order to: (% Definitely, Probably)

q15b. Rent a room or property from someone else?	4%	93%	5%	3%	2%	0%	3%	4%	5%	7%	0%	1%	14%	4%	4%
q15a. Rent a room or property you own to a traveller?	3%	93%	2%	4%	3%	2%	3%	5%	0%	-	-	0%	9%	3%	3%

What kind of impact do you think the presence of short-term accommodation services in the ACT are likely to have on you personally? (% Very positive impact, Positive impact)

q16c. As a user (who may potentially rent a room or property from someone else)	19%	7%	17%	17%	27%	5%	14%	27%	18%	25%	0%	17%	31%	21%	18%
q16a. As a homeowner (that is, as someone who can potentially rent your own property)	10%	10%	5%	12%	14%	1%	10%	13%	13%	-	-	21%	15%	9%	12%
q16b. As a potential neighbour of someone else's short term accommodation property	8%	25%	12%	7%	6%	8%	7%	11%	4%	8%	11%	18%	8%	10%	6%

Manuka Oval

q17mr. Have you ever been to Manuka Oval—either to attend or participate in a sporting event at the stadium, to use one of the conference rooms or other purpose?

Yes – to attend a sporting event	58%	-	48%	58%	73%	51%	65%	55%	61%	51%	45%	53%	41%	50%	68%
Yes – to make use of the conference/hospitality spaces	17%	-	12%	17%	27%	13%	23%	18%	12%	11%	7%	3%	11%	18%	17%
Yes – to compete or participate in a sporting event	6%	-	4%	6%	8%	4%	5%	5%	9%	13%	30%	5%	0%	2%	10%
Yes – other	4%	-	7%	3%	5%	3%	6%	4%	2%	14%	0%	3%	4%	5%	3%
No	33%	-	39%	32%	21%	36%	24%	36%	31%	47%	33%	43%	51%	40%	24%
Don't know / can't recall	1%	-	1%	3%	0%	2%	2%	2%	0%	0%	0%	3%	0%	1%	2%

q18mr. What kind of sporting events have you attended [or taken part in] at Manuka Oval?

Cricket	60%	-	54%	62%	63%	62%	62%	60%	53%	70%	73%	37%	65%	53%	66%
AFL	57%	-	44%	57%	67%	44%	59%	62%	55%	47%	37%	47%	46%	53%	61%
Rugby (League or Union)	7%	-	5%	7%	9%	2%	11%	5%	6%	16%	0%	9%	0%	4%	9%
Soccer	6%	-	13%	5%	3%	4%	7%	5%	10%	0%	34%	15%	5%	7%	6%
Other sport	4%	-	6%	4%	0%	7%	2%	4%	4%	0%	0%	6%	0%	6%	2%

q19. When was your most recent visit to Manuka Oval?

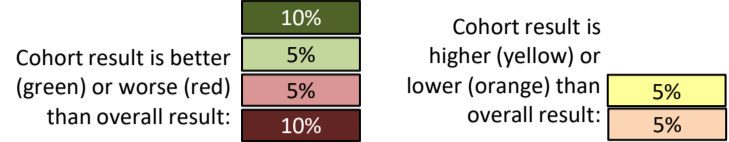
In the last month	4%	-	3%	4%	4%	0%	4%	4%	2%	21%	0%	0%	2%	7%	1%
1-6 months ago	18%	-	12%	20%	21%	13%	18%	21%	18%	23%	10%	8%	21%	15%	22%
7-12 months ago	17%	-	13%	19%	20%	17%	19%	16%	16%	16%	0%	6%	6%	14%	19%
1-2 years ago	15%	-	16%	15%	15%	17%	13%	20%	11%	7%	56%	26%	46%	14%	16%
3-5 years ago	16%	-	12%	16%	19%	17%	16%	15%	24%	0%	34%	11%	14%	16%	17%
6-10 years ago	11%	-	15%	8%	12%	4%	15%	12%	8%	8%	0%	9%	2%	13%	9%
More than 10 years ago	18%	-	28%	18%	8%	31%	17%	12%	22%	26%	0%	40%	8%	20%	16%

q20mr. Based on your most recent experiences at Manuka Oval, which aspects of the grounds or facilities would you most like to see improved, or added to?

Improved parking	27%	-	25%	33%	21%	23%	40%	22%	18%	20%	0%	37%	29%	26%	27%
More roof coverage / shade over seats	22%	-	14%	22%	25%	15%	27%	19%	21%	31%	0%	21%	8%	19%	24%
More seating	16%	-	9%	16%	17%	10%	9%	19%	26%	12%	10%	7%	9%	13%	19%
More toilets	11%	-	9%	8%	16%	15%	11%	12%	7%	9%	0%	0%	7%	7%	14%
Range of food and drink options	8%	-	6%	7%	10%	3%	10%	8%	8%	0%	0%	5%	3%	7%	8%
Quality of food / drinks	5%	-	5%	3%	8%	4%	7%	3%	7%	0%	0%	2%	2%	7%	3%
Better quality / cleaner toilets	5%	-	2%	4%	8%	8%	5%	6%	1%	0%	0%	10%	4%	6%	4%
Update / Refresh overall look / appearance	4%	-	5%	3%	6%	9%	3%	4%	4%	0%	0%	0%	0%	5%	4%
Improved venue entry gates to ensure easier access to the venue	4%	-	4%	5%	4%	5%	4%	4%	5%	0%	0%	5%	3%	3%	5%
Price of food / drinks	4%	-	4%	6%	3%	0%	7%	3%	5%	0%	0%	12%	0%	4%	4%
Improved facilities for players	2%	-	0%	3%	2%	0%	2%	1%	6%	0%	0%	0%	0%	2%	2%
Increased hospitality and function spaces	1%	-	0%	3%	0%	0%	4%	1%	0%	0%	0%	0%	0%	2%	1%
More comfortable seats	1%	-	1%	1%	1%	0%	3%	1%	0%	0%	0%	0%	1%	1%	1%
Provided additional video screens	1%	-	0%	1%	1%	0%	2%	0%	0%	0%	0%	0%	0%	0%	1%
Better quality hospitality and function spaces	1%	-	1%	1%	1%	0%	1%	1%	0%	0%	0%	0%	0%	0%	1%
Increase the size of the video screen	1%	-	0%	1%	0%	0%	2%	0%	0%	0%	0%	0%	0%	0%	1%
Other	14%	-	28%	12%	10%	18%	10%	17%	6%	31%	63%	24%	6%	20%	9%
No suggestions / can't think of any	24%	-	28%	22%	24%	26%	20%	22%	36%	27%	27%	32%	51%	22%	26%

ACT Government CMTEDD

Community Views Survey 2018 (C3, October 2018)



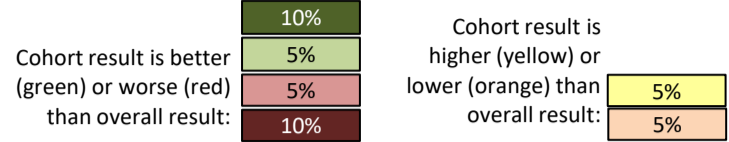
Total number of respondents: 600

Overall Results		Income			Household Type					Identification			Gender	
% Agree/ Satisfied	% Disagree/ Dissatisfied	Less than \$80,000	\$80,000 to less than \$160,000	\$160,000 or more	Single person household	Couple household, no children	Family household, at least one dependent child	Family household, children no longer dependent	Share house or other adult-only group household	Aboriginal or Torres Strait Islander	Disability	Non-English speaking background	Female	Male
600		173	216	159	76	176	228	96	24	7	49	47	317	283

Social media usage															
Do you use each of the following social media platforms: (% Used)															
q21c. YouTube	77%	23%	60%	82%	85%	50%	75%	83%	85%	93%	41%	68%	81%	71%	84%
q21a. Facebook	71%	29%	63%	79%	70%	55%	62%	78%	82%	81%	100%	66%	81%	74%	69%
q21b. Instagram	34%	66%	24%	35%	43%	13%	25%	36%	53%	59%	23%	19%	43%	37%	30%
q21f. LinkedIn	27%	73%	14%	27%	40%	20%	22%	32%	26%	37%	7%	17%	28%	21%	34%
q21d. Snapchat	21%	79%	12%	22%	30%	8%	12%	23%	33%	49%	20%	7%	27%	19%	23%
q21e. Twitter	18%	82%	11%	15%	29%	11%	15%	18%	28%	20%	7%	26%	20%	15%	22%
q21g. Google Plus	14%	86%	17%	11%	12%	15%	15%	12%	9%	31%	23%	10%	17%	12%	16%
q21h. Other social media channel	13%	87%	13%	12%	16%	4%	13%	14%	11%	24%	0%	6%	35%	11%	15%
Average frequency of use per day if used daily:															
Snapchat	13	-	8	17	14	8	6	20	8	10	-	1	5	10	17
Facebook	9	-	5	9	10	8	5	9	10	15	4	8	8	7	11
Instagram	7	-	5	7	7	7	8	5	7	10	-	2	7	6	7
Twitter	5	-	5	5	6	18	6	5	7	2	1	2	4	6	5
Google Plus	5	-	5	4	7	2	4	6	4	11	-	3	4	6	5
YouTube	4	-	4	3	3	7	3	4	3	4	4	4	5	3	4
LinkedIn	2	-	2	2	2	1	2	2	3	1	-	2	1	2	2
Other social media channel	6	-	7	6	5	9	6	5	7	7	-	4	8	7	6
Considering the social media platforms you use, do you use them for personal reasons, work reasons, or both? (Positive: % Personal reasons, Negative: % Work reasons)															
q22b. Use of Instagram	98%	17%	100%	98%	97%	100%	100%	96%	100%	100%	-	100%	100%	97%	100%
q22a. Use of Facebook	98%	26%	98%	99%	98%	95%	95%	99%	100%	100%	100%	99%	97%	98%	97%
q22d. Use of Snapchat	97%	7%	100%	100%	91%	100%	100%	94%	100%	93%	-	100%	100%	95%	99%
q22c. Use of YouTube	96%	24%	97%	96%	96%	90%	98%	94%	98%	100%	100%	98%	92%	95%	97%
q22g. Use of Google Plus	88%	44%	97%	86%	81%	75%	94%	80%	100%	100%	-	87%	100%	84%	91%
q22e. Use of Twitter	83%	31%	91%	87%	80%	68%	89%	81%	83%	100%	-	100%	100%	80%	86%
q22f. Use of LinkedIn	47%	75%	76%	46%	33%	48%	53%	43%	46%	53%	-	46%	56%	48%	46%
q22h. Use of Other social media channel	97%	29%	94%	96%	100%	100%	94%	97%	100%	100%	-	-	92%	100%	95%
To what extent do you agree or disagree that you are well informed about what is going on: (% Strongly agree, Agree)															
q23d. Around the world	69%	14%	67%	65%	74%	71%	78%	61%	71%	71%	49%	63%	68%	68%	70%
q23c. Across Australia	67%	14%	67%	64%	73%	75%	75%	61%	62%	66%	38%	64%	57%	63%	72%
q23a. In your local suburb or town centre	63%	18%	63%	61%	69%	56%	76%	59%	62%	54%	68%	44%	50%	67%	59%
q23b. Across Canberra	62%	18%	62%	59%	66%	59%	73%	58%	56%	61%	71%	47%	54%	62%	62%
Legalisation of cannabis															
q24. To what extent would you support or oppose the personal use of Cannabis being made legal? (% Strongly support, Support)	54%	27%	53%	59%	53%	60%	47%	53%	56%	74%	59%	76%	48%	50%	58%

ACT Government CMTEDD

Community Views Survey 2018 (C3, October 2018)



Total number of respondents: 600

Overall Results		Income			Household Type					Identification			Gender	
% Agree/Satisfied	% Disagree/Dissatisfied	Less than \$80,000	\$80,000 to less than \$160,000	\$160,000 or more	Single person household	Couple household, no children	Family household, at least one dependent child	Family household, children no longer dependent	Share house or other adult-only group household	Aboriginal or Torres Strait Islander	Disability	Non-English speaking background	Female	Male
600		173	216	159	76	176	228	96	24	7	49	47	317	283

Demographics (Unweighted)															
Location															
Gungahlin	15%	-	14%	13%	14%	9%	22%	14%	9%	8%	29%	22%	23%	13%	16%
Belconnen	14%	-	14%	18%	11%	16%	12%	15%	15%	21%	43%	18%	11%	14%	14%
North Canberra	14%	-	15%	12%	19%	18%	9%	14%	18%	38%	0%	12%	13%	14%	14%
South Canberra	14%	-	10%	12%	23%	9%	17%	15%	13%	8%	0%	14%	13%	15%	14%
Tuggeranong	14%	-	13%	18%	11%	16%	12%	14%	22%	4%	14%	10%	9%	16%	12%
Weston Creek	14%	-	20%	15%	7%	16%	15%	14%	13%	8%	0%	12%	9%	15%	13%
Woden	14%	-	13%	13%	16%	16%	14%	14%	11%	13%	14%	10%	23%	12%	17%
q25. Which of the following age brackets do you belong to?															
18-24 years	19%	-	16%	20%	17%	4%	3%	25%	36%	42%	29%	8%	21%	16%	22%
25-34 years	17%	-	16%	16%	21%	8%	12%	21%	17%	38%	43%	12%	40%	17%	16%
35-44 years	16%	-	10%	15%	23%	13%	11%	24%	7%	13%	0%	22%	17%	16%	15%
45-54 years	18%	-	10%	22%	22%	12%	16%	21%	24%	4%	14%	14%	11%	18%	19%
55-64 years	14%	-	14%	15%	11%	21%	20%	8%	10%	4%	0%	10%	4%	14%	13%
65-74 years	9%	-	18%	6%	4%	20%	19%	1%	3%	0%	14%	14%	4%	8%	10%
75+ years	9%	-	17%	6%	3%	22%	18%	0%	2%	0%	0%	18%	2%	12%	5%
q26. Which of the following income brackets best describes your gross total household income?															
Less than \$20,000	3%	-	11%	-	-	12%	1%	2%	2%	14%	14%	7%	5%	4%	3%
\$20,000 to less than \$50,000	12%	-	39%	-	-	36%	14%	6%	4%	23%	29%	40%	16%	16%	8%
\$50,000 to less than \$80,000	16%	-	50%	-	-	23%	20%	11%	12%	18%	29%	14%	23%	19%	12%
\$80,000 to less than \$120,000	24%	-	-	61%	-	17%	23%	26%	26%	23%	14%	14%	25%	23%	25%
\$120,000 to less than \$160,000	16%	-	-	39%	-	6%	16%	19%	17%	0%	14%	9%	5%	14%	17%
\$160,000 to less than \$200,000	12%	-	-	-	41%	3%	14%	13%	14%	14%	0%	12%	9%	11%	13%
\$200,000 or more	17%	-	-	-	59%	3%	13%	23%	25%	9%	0%	5%	18%	13%	22%
q27. Which of the following best describes your household type?															
Family household, at least one dependent child	38%	-	24%	45%	48%	-	-	-	-	-	57%	31%	38%	35%	41%
Couple household, no children	29%	-	32%	29%	27%	-	-	-	-	-	14%	31%	21%	28%	31%
Family household, children no longer dependent	16%	-	9%	16%	19%	-	-	-	-	-	29%	10%	13%	17%	15%
Single person household	13%	-	28%	7%	3%	-	-	-	-	-	0%	22%	15%	18%	7%
Share house or other adult-only group household	4%	-	7%	2%	3%	-	-	-	-	-	0%	6%	13%	3%	6%
Other	0%	-	0%	0%	0%	-	-	-	-	-	0%	0%	0%	0%	0%
q28mr. Do you identify as being any of the following?															
Disability	8%	-	15%	5%	4%	14%	9%	7%	5%	13%	14%	100%	2%	9%	8%
Non-English speaking background	8%	-	11%	6%	8%	9%	6%	8%	6%	25%	14%	2%	100%	7%	9%
Aboriginal or Torres Strait Islander	1%	-	3%	1%	0%	0%	1%	2%	2%	0%	100%	2%	2%	1%	1%
None of the above	83%	-	72%	89%	89%	76%	86%	84%	88%	63%	0%	0%	0%	84%	83%
q29. Gender															
Female	53%	-	66%	50%	44%	74%	51%	49%	55%	33%	57%	55%	47%	-	-
Male	47%	-	34%	50%	56%	26%	49%	51%	45%	67%	43%	45%	53%	-	-

Chief Minister, Treasury and Economic Development Directorate

Cycle 3 (Part D) 2018 – Chart Report

November 2018



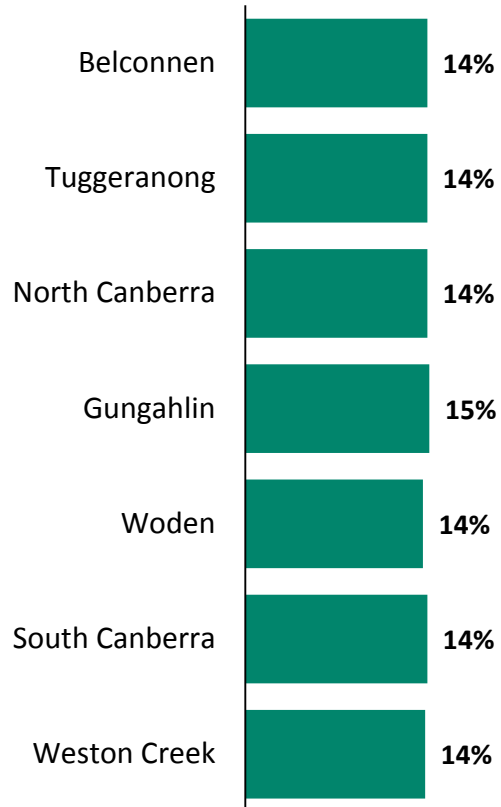
Background

- Ongoing ACT community survey conducted
- *Computer Assisted Telephone Interviewing (CATI)* methodology
- Sampling 600 respondents per cycle, stratified by ACT regions (**approximate 86 per region**):
 - Belconnen; Tuggeranong; North Canberra; Gungahlin; Woden; South Canberra; and Weston Creek
 - Data is weighted after fieldwork to reflect the relative population proportions
- Fieldwork dates
 - 19-27 October 2018**
- Statistical confidence levels
 - **Overall results:** 95% ± 5pp
 - **Regions:** 90% ± 10pp

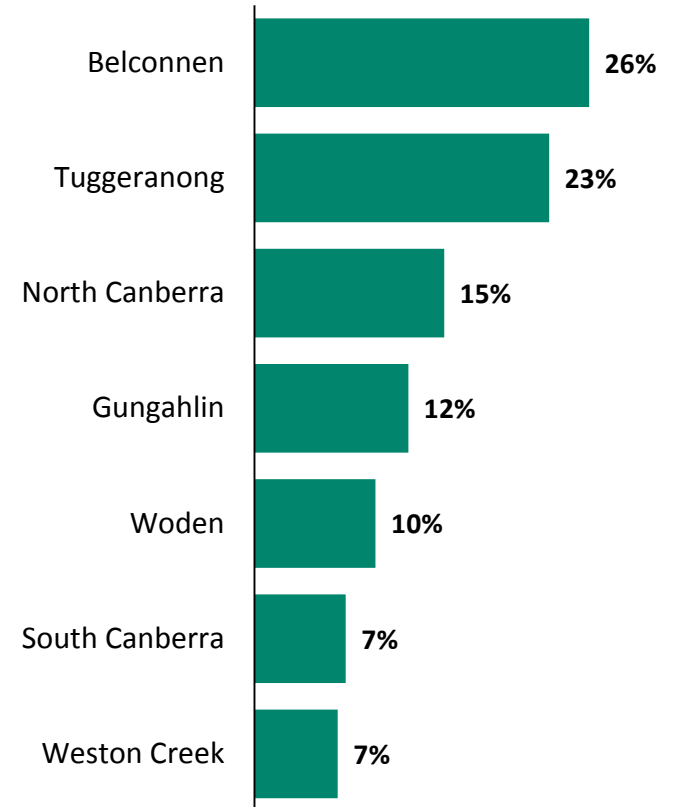
Demographics

Part D results

Region (Unweighted)



Region (Weighted)

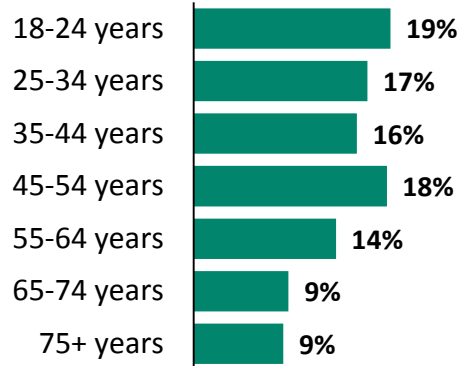


Demographics

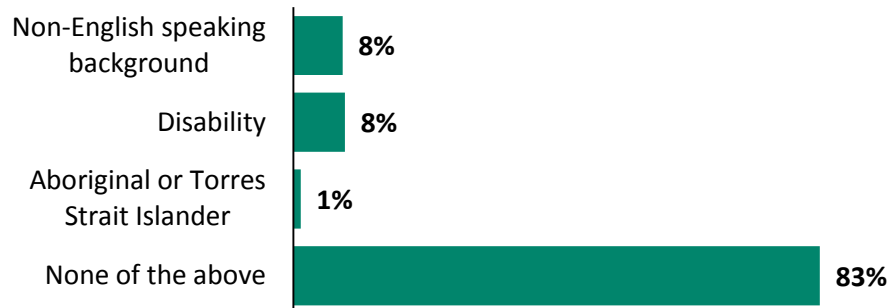
Gender (Unweighted)



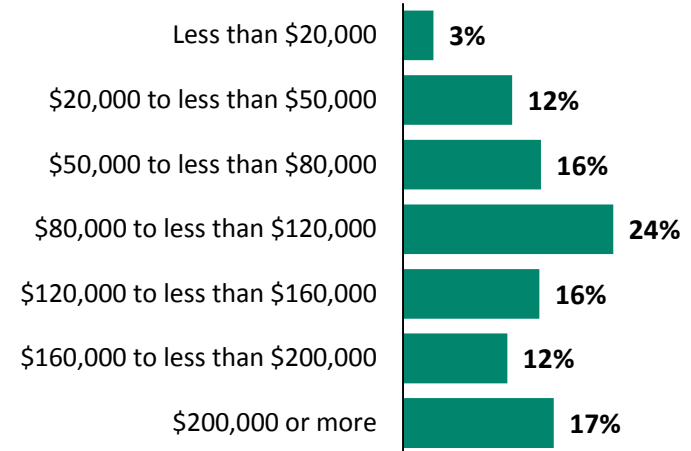
Age (Unweighted)



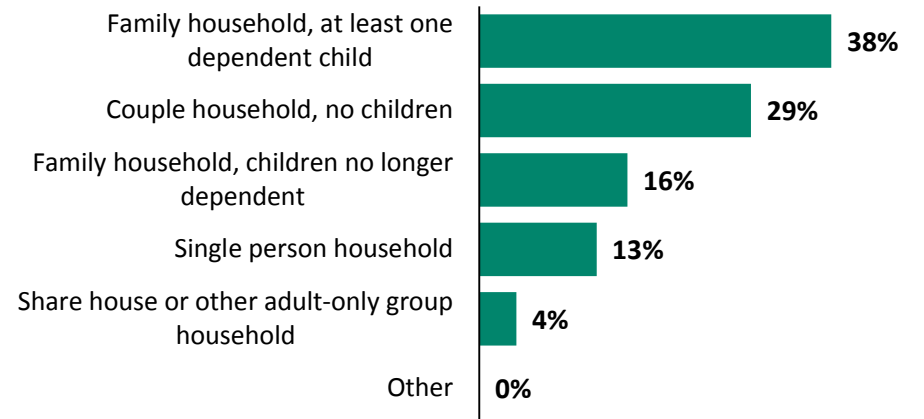
Identification (Unweighted)



Household Income (Unweighted)

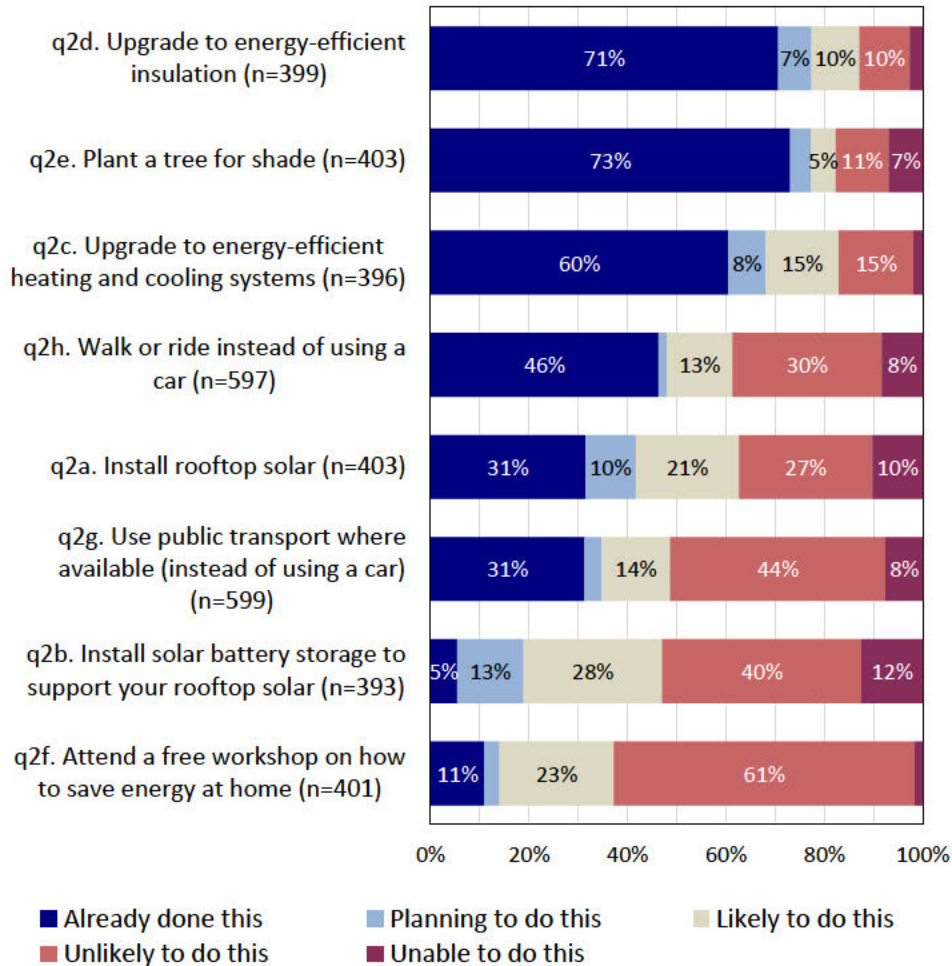


Family composition (Unweighted)



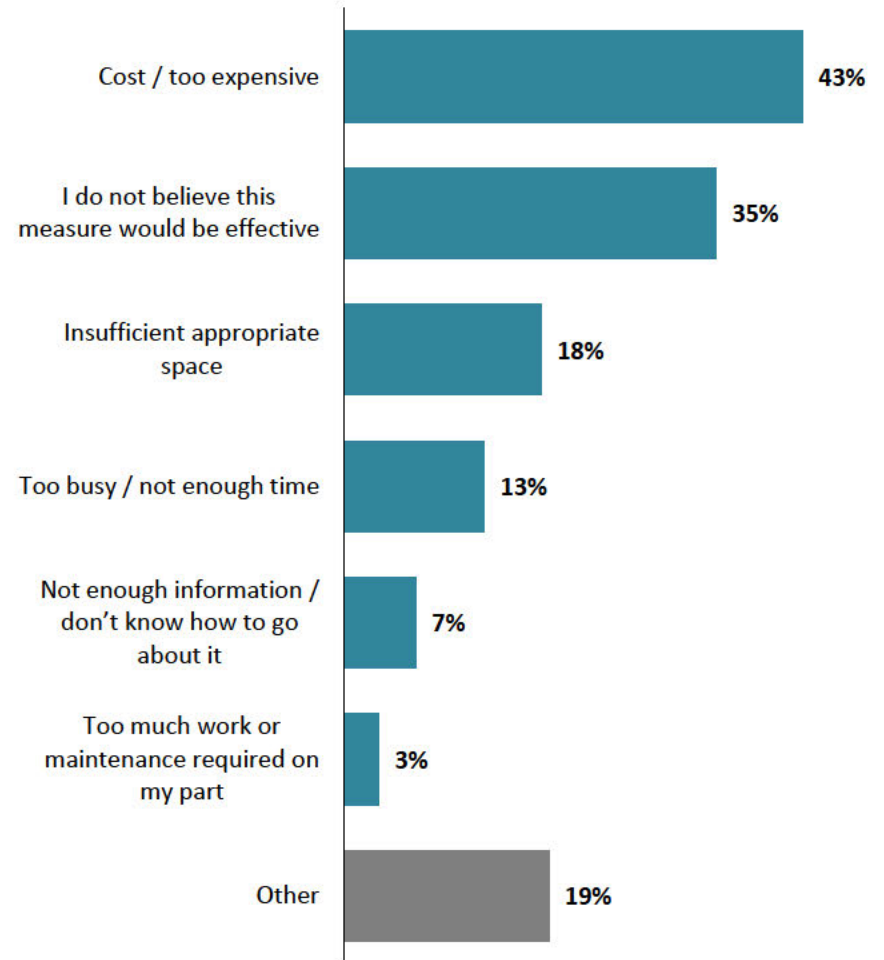
Climate change initiatives

ACT homeowners' likelihood of undertaking environmental home improvements



Base: Respondents who own their own house

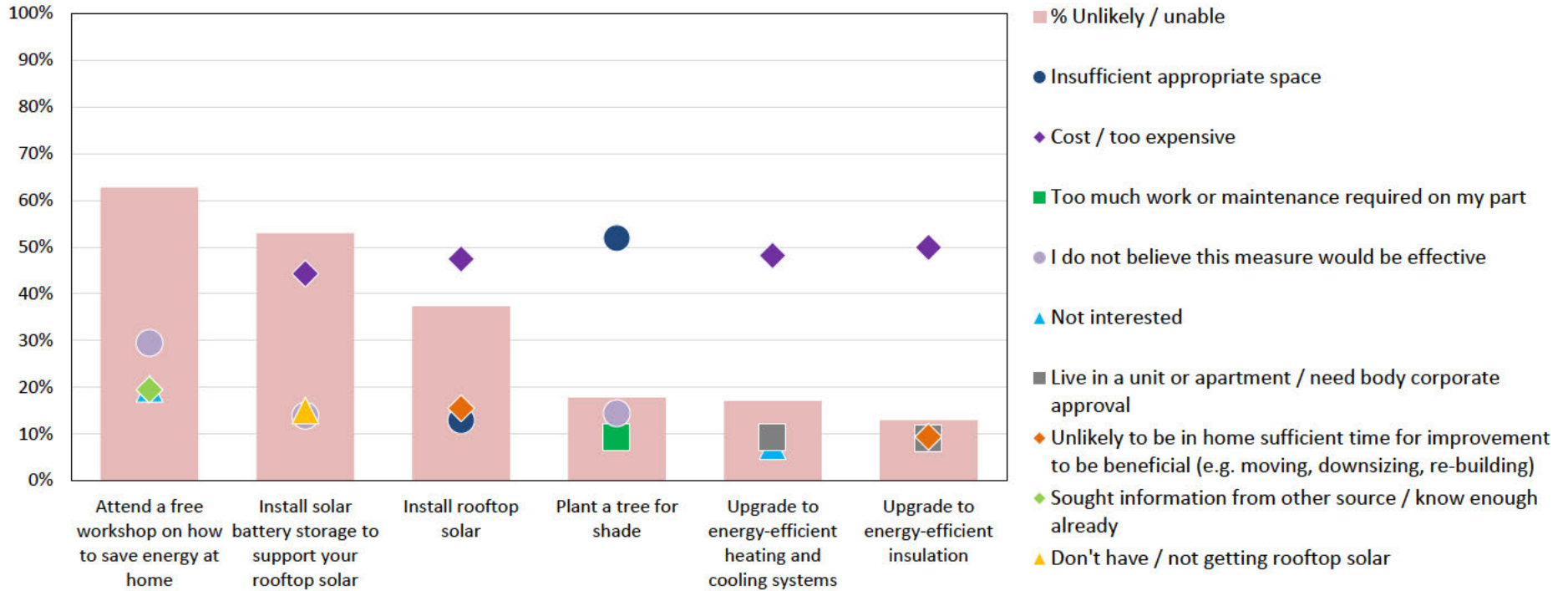
Reasons for being unable/unlikely to make home improvements (Unprompted)



Base: Respondents unlikely/unable to make home improvements (n=320)

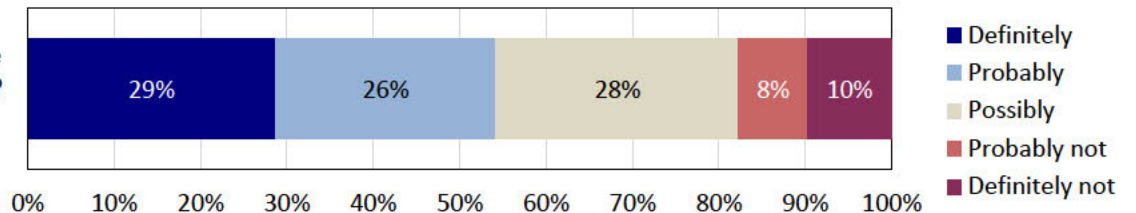
Climate change initiatives

Top three reasons for being unlikely/unable to make a particular home improvement (Unprompted)



Base: Respondents who own their own house (n=393-403), respondents unlikely/unable to make home improvements (n=63-250)

q4. How likely would you be to reconsider and invest in some of these measures if there were financial subsidies available to help you do so? (n=333)



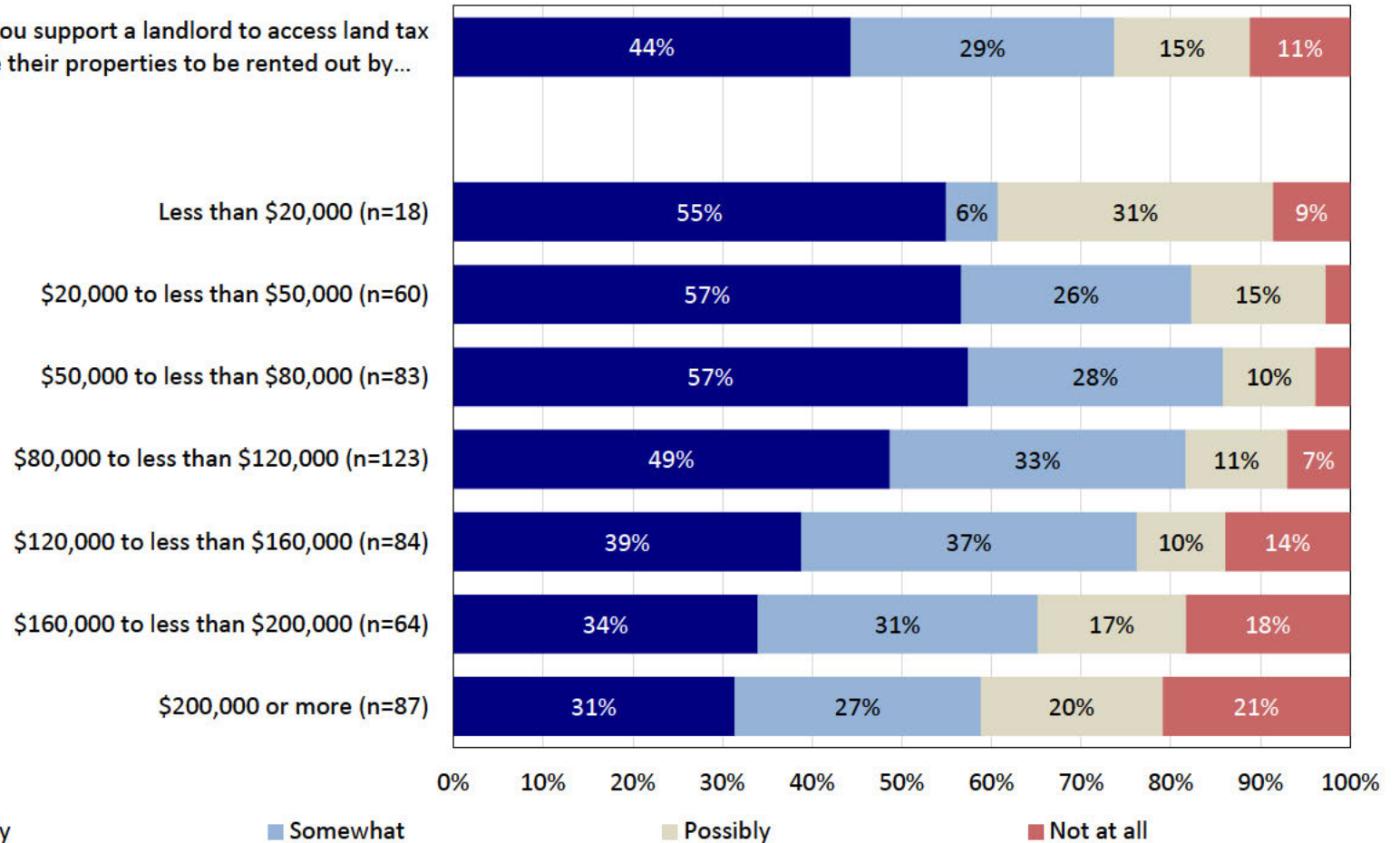
Base: Respondents unlikely/unable to make home improvements

Land taxes

In the ACT, people who own a rental property must pay both general rates and land tax. Depending on unimproved land value, the annual land tax bill for a typical property would be around \$4,000 for a block with a smaller land value, and range into the tens of thousands for more expensive properties.

q6. To what extent would you support a landlord to access land tax subsidies if they provide their properties to be rented out by...

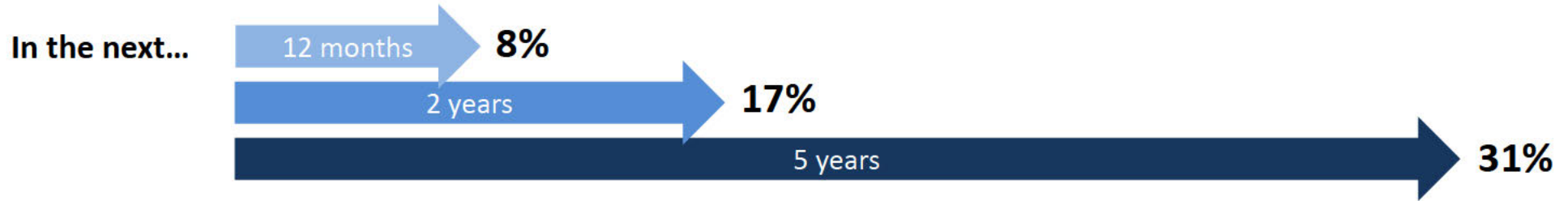
By income group



Base: All respondents

Stamp duty

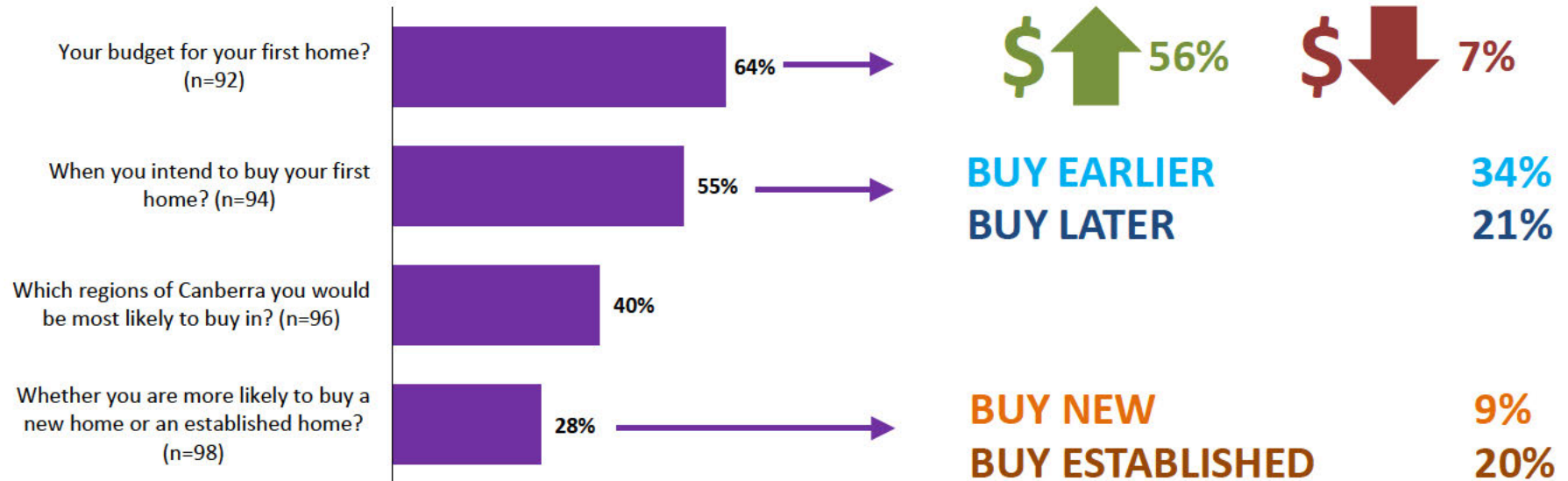
How likely are you to buy your first home (first home buyers in the ACT)? (% Definitely, Probably)



Base: Respondents who have never owned a home before (n=174-178)

The ACT Government is abolishing stamp duty for all first home buyers from the first of July next year, regardless of whether they are buying a new or established home.

Would the ACT stamp duty changes impact on... (% Yes)

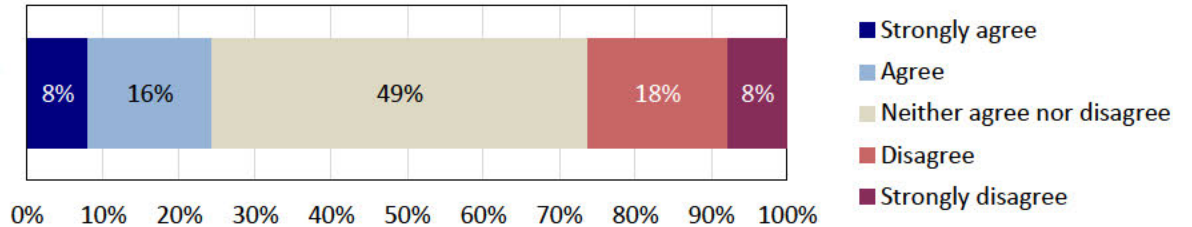


Base: Respondents likely to buy their first home in the next 5 years

Short-term accommodation

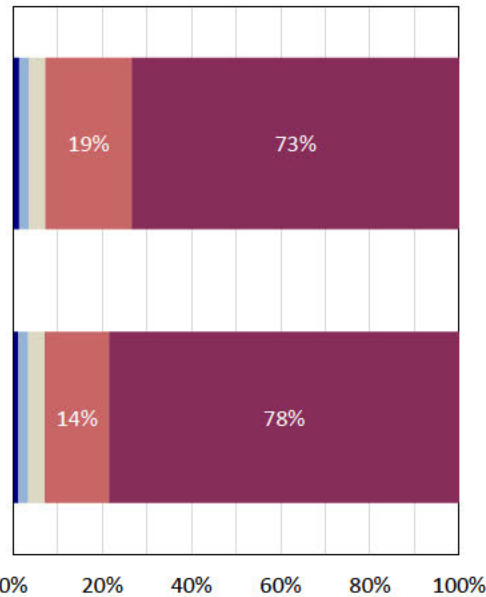
The following questions are about short-term accommodation services such as Airbnb and Stayz. These are online services that allow homeowners to rent out rooms, cottages or other spare accommodation on a temporary basis to travellers.

q14. Short-term accommodation services are sufficiently regulated in the ACT (n=426)

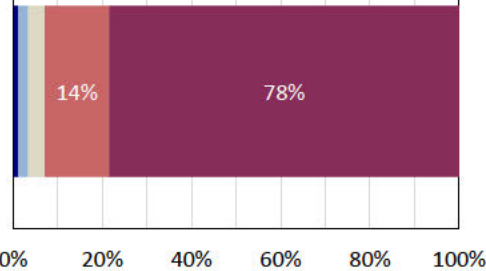


Over the next year, how likely are you to use short-term accommodation services, in the ACT, in order to:

q15b. Rent a room or property from someone else? (n=599)

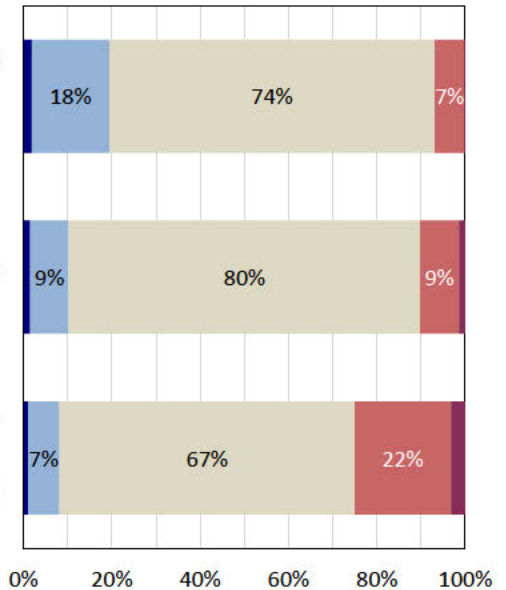


q15a. Rent a room or property you own to a traveller? (n=405)

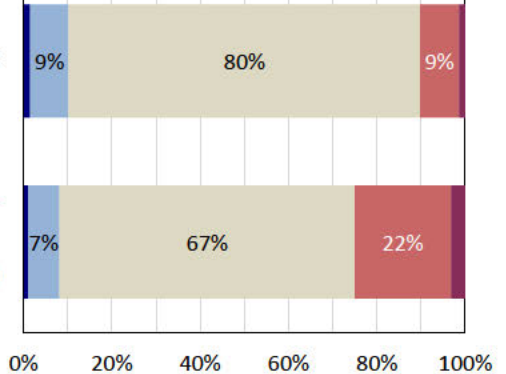


What kind of impact do you think the presence of short-term accommodation services in the ACT are likely to have on you personally?

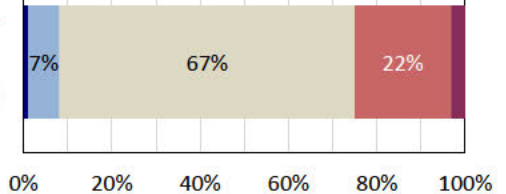
q16c. As a user (who may potentially rent a room or property from someone else) (n=561)



q16a. As a homeowner (that is, as someone who can potentially rent your own property) (n=390)



q16b. As a potential neighbour of someone else's short term accommodation property (n=579)

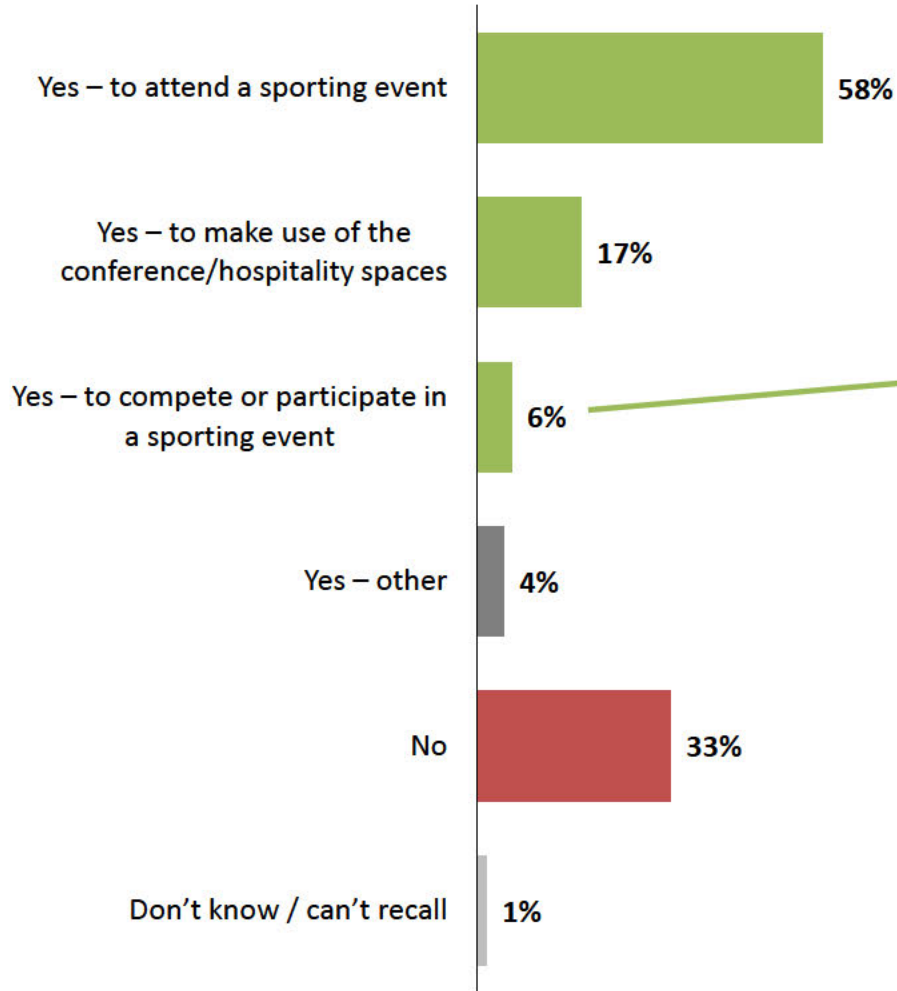


Legend for q15: ■ Definitely, ■ Probably, ■ Possibly, ■ Probably not, ■ Definitely not

Legend for q16: ■ Very positive impact, ■ Positive impact, ■ No impact, ■ Negative impact, ■ Very negative impact

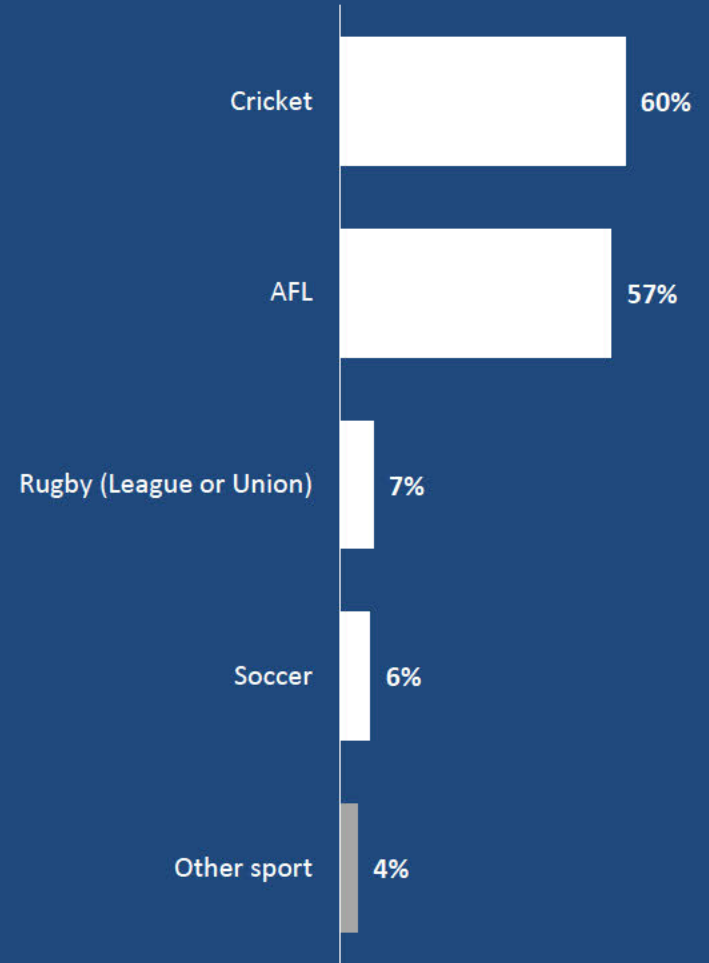
Manuka Oval

Have you ever been to Manuka Oval?



Base: All respondents (n=600)

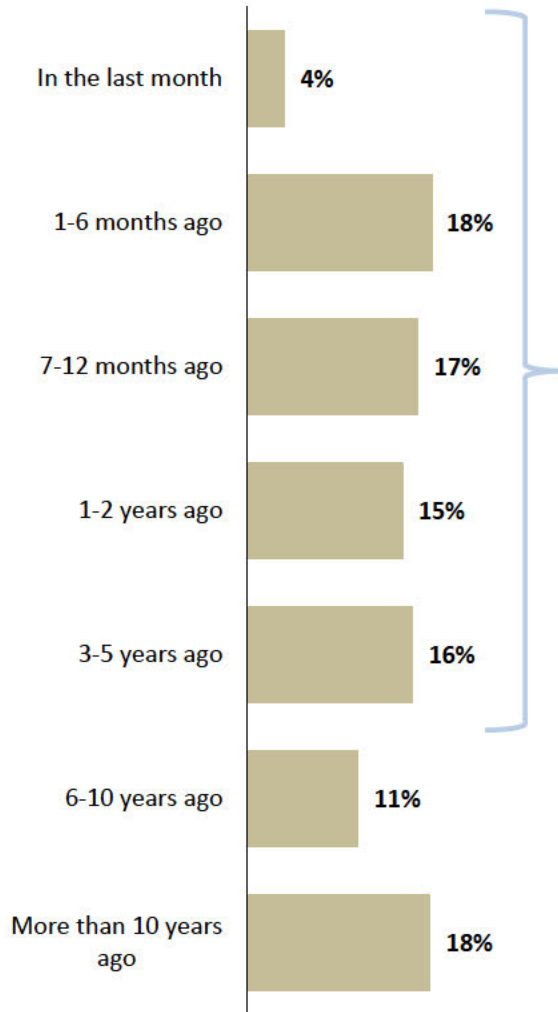
What kind of sporting events have you attended?



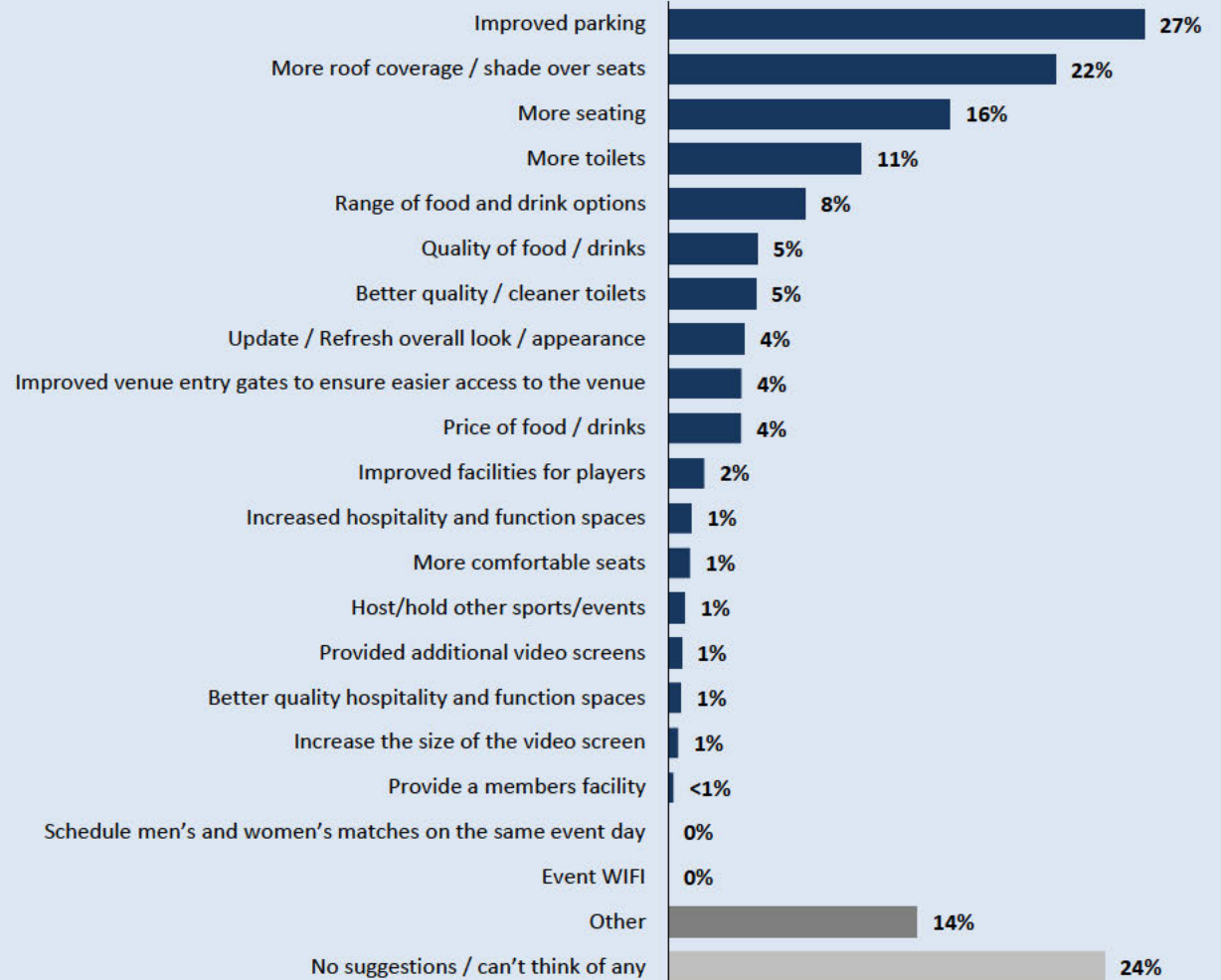
Base: Respondents who attended or took part in sporting events at Manuka Oval (n=368)

Manuka Oval

When was your most recent visit?



Which aspects of the grounds or facilities would you most like to see improved, or added to? (Unprompted)

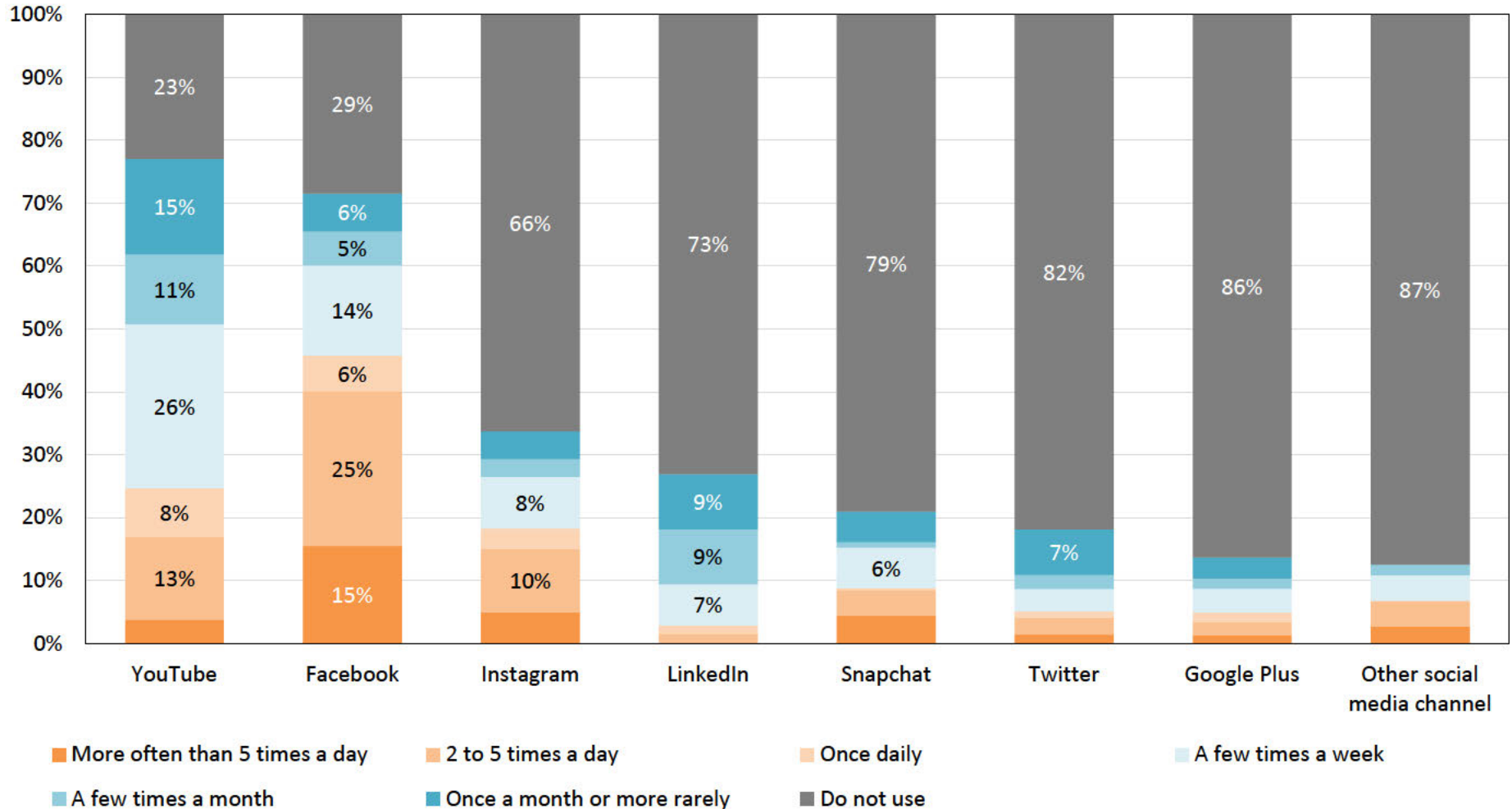


Base: Respondents who have been to Manuka Oval (n=409)

Base: Respondents who have been to Manuka Oval within the last 5 years (n=290)

Social media usage

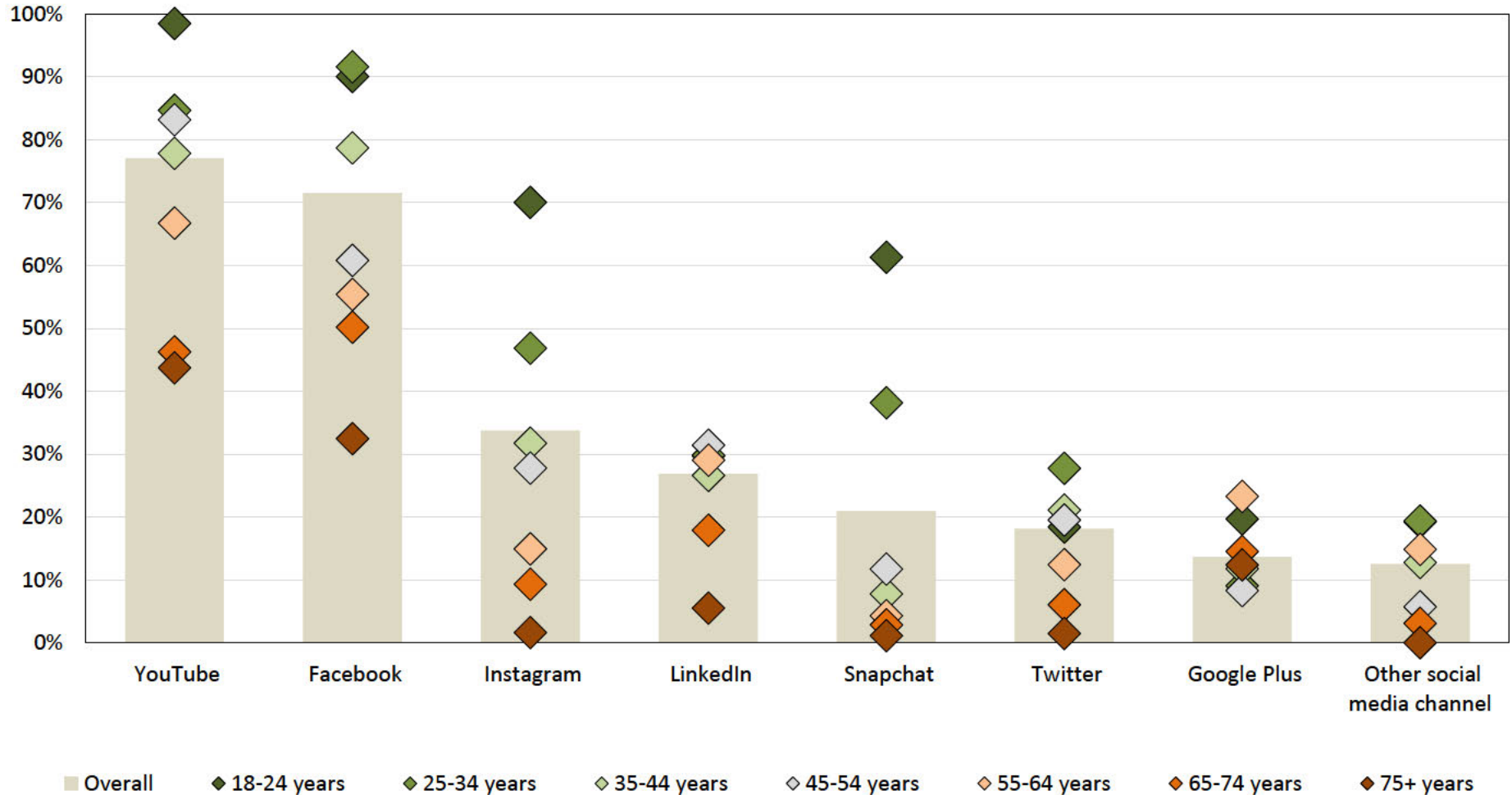
How often do you use each of the following social media platforms?



Base: All respondents (n=600)

Social media usage

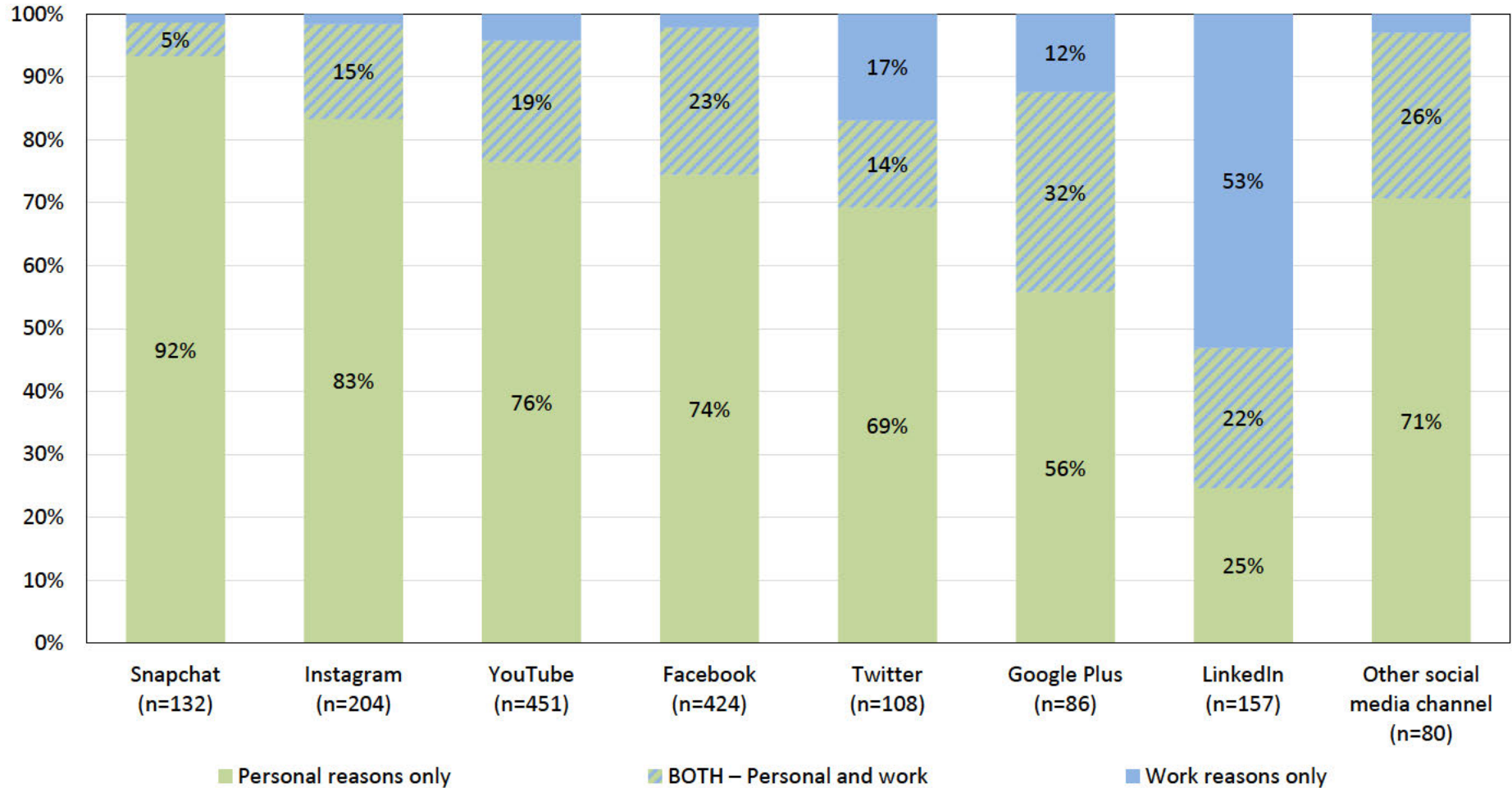
Use of social media platforms by age group



Base: All respondents (Overall n=600, Age groups n=51-112)

Social media usage

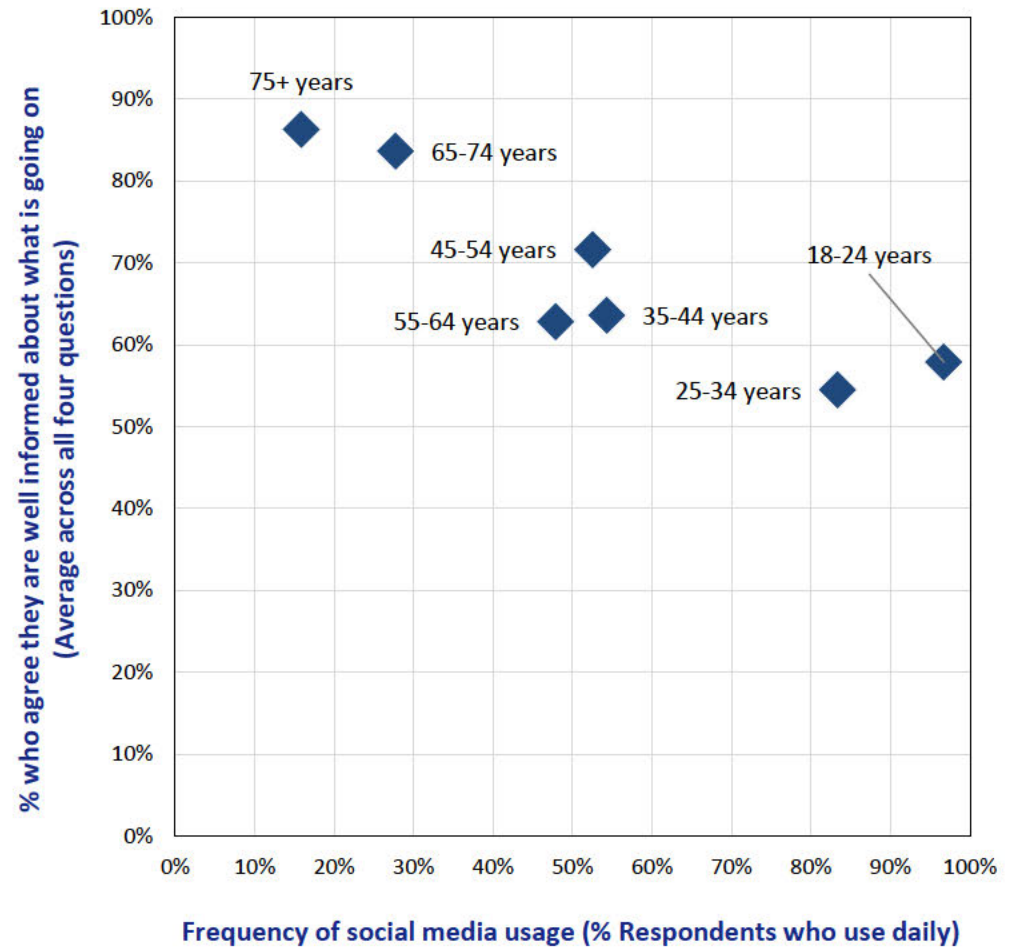
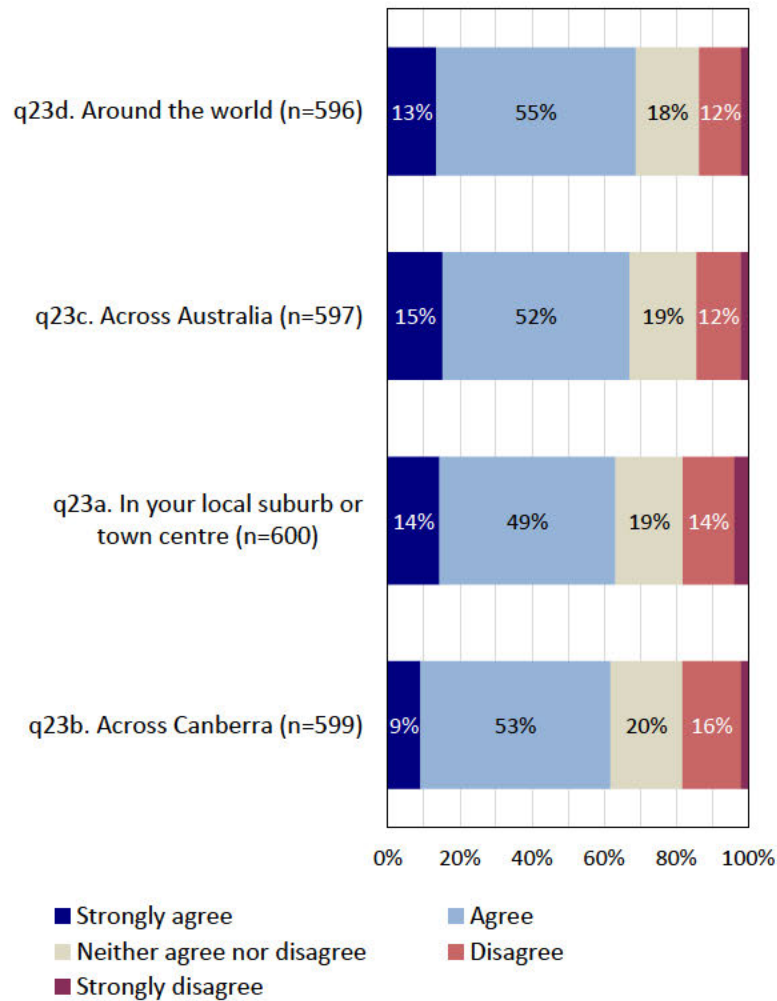
Do you use social media platforms for personal reasons, work reasons, or both?



Base: Respondents who use social media platforms

Social media usage

You are well informed about what is going on...

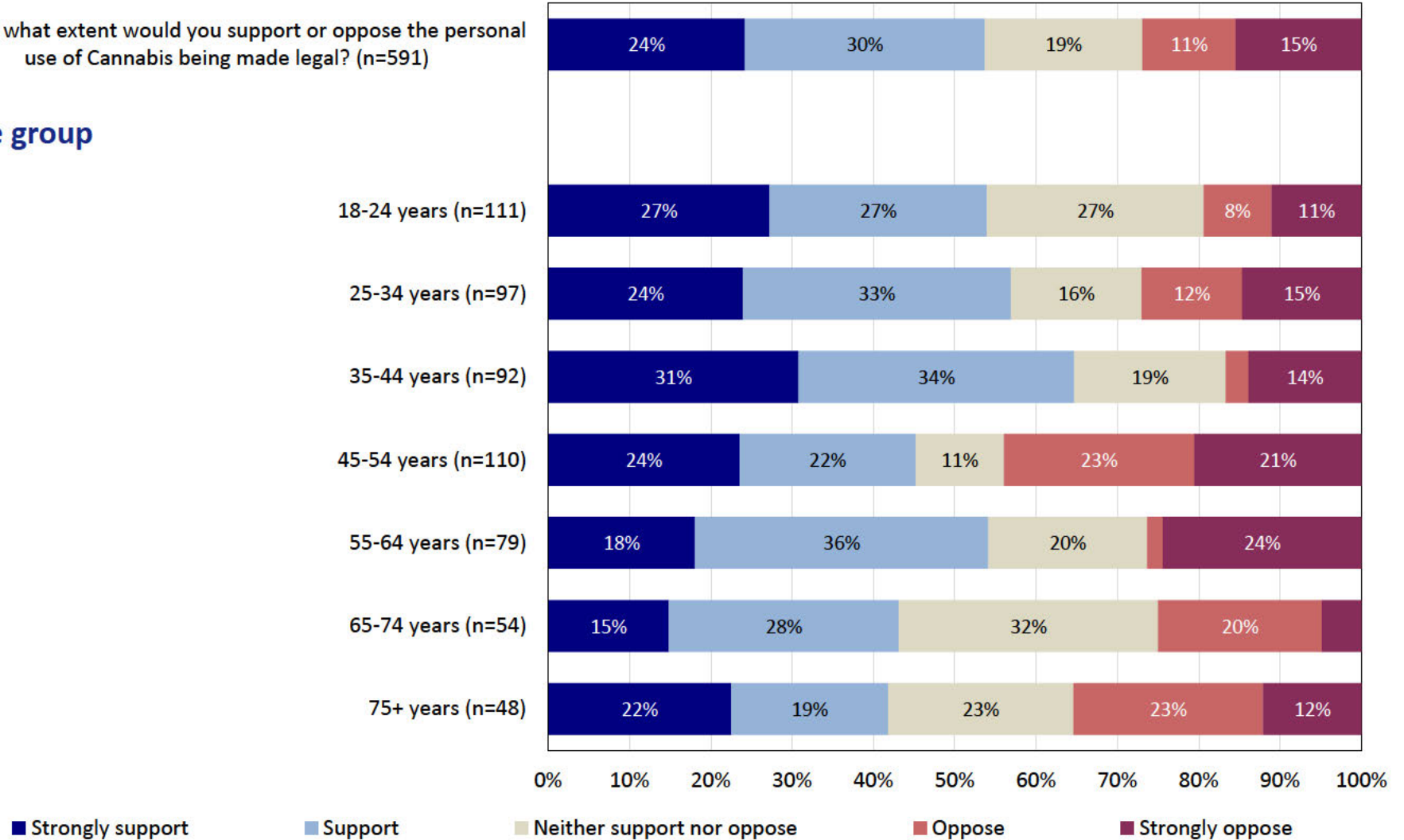


Base: All respondents (n=596-600)

Legalisation of cannabis

q24. To what extent would you support or oppose the personal use of Cannabis being made legal? (n=591)

By age group



Base: All respondents



What we do

This project was conducted in accordance with the international quality standard ISO 20252 and the Australian Privacy Principles contained in the Privacy Act 1988.



Communications and Marketing Research

- Communication strategy research
- Campaign development and refinement
- Campaign tracking and evaluation
- Information product testing
- Communication audits



Client and Stakeholder Research

- Client surveys
- Voice of the customer programs
- Stakeholder perception/relationship management
- ORIMACEM – ORIMA Client Experience Model
- Benchmarking



Employee Research

- Employee surveys
- OREEM – ORIMA Employee Engagement Model
- Benchmarking



Community Research

- Community awareness and attitude surveys
- Community perception tracking



Policy Development and Program Management Research

- Exploring potential community reactions
- Testing policy / program options
- Co-designing service delivery approaches
- Impact studies



Program Evaluations and Reviews

- Development of program logics and evaluation frameworks
- Multi-method evaluations
- Compliance reviews
- Performance audits/reviews



Data Analytics

- Actuarial analysis
- Administrative data analytics (Big Data)
- Compliance monitoring, reporting and tools



Data Portals and Ballots

- Online surveys
- Secure ballot platforms
- Online data collection portals
- Feedback and complaints management systems



Aboriginal and Torres Strait Islander Omnibus

- Regular surveys of Australian Aboriginal and/or Torres Strait Islander adults
- Proportional to population coverage of metropolitan, regional and remote communities
- Cost effective survey – only pay for questions asked, not for the whole survey



Aboriginal and Torres Strait Islander Field Force

- Australia's only nation-wide Indigenous interviewer field force
- 25+ interviewers embedded in urban, regional and remote locations across Australia
- Face-to-face surveys and interviewing using tablets
- Qualitative recruiting